To The Directors
Priory Group No. 1 Limited
80 Hammersmith Road
London
W14 8UD

31 July 2020

Dear Sirs,

**Agreement of the sole member of Priory Group No. 1 Limited (registered with company number 07480152) (the "Company") to the audit exemption under section 479A of the Companies Act 2006**

We, being the sole member of the Company agree, for the purposes of section 479A(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ending 31 December 2019.

Signed by:.....
For and on behalf of Whitewell UK Investments 1 Limited
31 July 2020

THURSDAY
*A9EQDLWA*
A31 01/10/2020 #140
COMPANIES HOUSE