

STATEMENT OF COMPLIANCE BY THE DIRECTORS IN RELATION TO A REDUCTION OF CAPITAL FOR THE PURPOSES OF SECTION 644 OF THE COMPANIES ACT 2006

DATED: 30 July 2019

Company Name: ETIHAD MIDCO LIMITED ("the Company")

Company Number: 07479215

We **PAUL DOHERTY** and **CHRISTOPHER JAMES EARLE** being all the directors for the time being of the Company state as follows:

1. That the Company has passed a Special Resolution for a reduction of capital pursuant to the provisions of Sections 642-644 of the Companies Act 2006
2. That the Special Resolution for the reduction of capital was passed on 30 July 2019.
3. That the Solvency Statement in connection with the reduction of capital made by the directors pursuant to the provision of Section 643 of the Companies Act 2006:
 - a) was made not more than 15 days before the date on which the resolution for the reduction of capital was passed; and
 - b) was provided to the members of the Company in accordance with the provisions of Section 642(2) of the Companies Act 2006.

PAUL DOHERTY

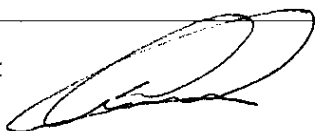
Signed:



Date: 30 July 2019

CHRISTOPHER JAMES EARLE

Signed:



Date: 30 July 2019

WEDNESDAY



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COMPANIES HOUSE

Presenter name and address:

Gillian Hill, Company Secretary, Etihad Midco Limited, Universal House, Longley Lane, Manchester, M22 4SY