

FORM OF DIRECTORS' STATEMENT AS REQUIRED BY S.644(5) CA 2006

J.P. MORGAN LES LIMITED

(registered number 07478028)

(the Company)

9 55 a m , 31 May 2011

To The Registrar of Companies

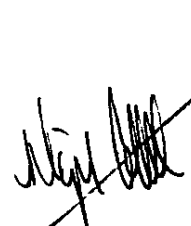
Capital reduction of the Company

In accordance with section 644(5) of the Companies Act 2006, we, Nigel Collett, Ian Lyall and Julie Mills, being all of the directors of the Company confirm that the solvency statement dated 31 May 2011 was

- (i) made not more than 15 days before the date on which the resolution for reducing the share capital was passed, and
- (ii) was provided to the members in accordance with section 642(2) of the Companies Act 2006

Signed by all of the directors of the Company

Nigel Collett

) 

Ian Lyall

) 

Julie Mills

) 

TUESDAY



LD1 31/05/2011 341
COMPANIES HOUSE