

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

☐ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage
charge against an LLP. Use
LL MR04.

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07/07/2017

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COMPANIES HOUSE

1 Company details

Company number 0 7 4 7 6 4 6 2
Company name in full TOWERGATE INSURANCE LIMITED

Filing in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ Before 06/04/2013. Complete **Part A and Part C**

→ On or after 06/04/2013. Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date 0 2 0 4 2 0 1 5

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number* 0 0 0 4

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced.

Instrument description Security Accession Deed

Continuation page
Please use a continuation page if
you need to enter more details.

MR04

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars

In the Security Accession Deed the Chargor, as continuing security for the payment of the Secured Obligations, assigned and agreed to assign absolutely with full title guarantee to the Security Agent the following assets, both present and future, from time to time owned by it or in which it has an interest:

(a) by way of first legal mortgage, the Premises (including the property specified in Schedule 2) together with all buildings and fixtures (including trade fixtures) on that property; and

(b) by way of first fixed charge:

(i) all other interests (not charged under Clause 2.3(a)) in any freehold property or Leasehold Property, the buildings and fixtures (including trade fixtures) on that property, all proceeds of sale derived therefrom and the benefit of all warranties and covenants given in respect thereof and all licences to enter upon or use land and the benefit of all other agreements relating to land;

Continuation page

Please use a continuation page if you need to enter more details.

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate.

Charge code ¹

- -

¹ **Charge code**

This is the unique reference code allocated by the registrar.

MR04 - continuation page

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars

- (ii) all the Subsidiary Shares and Investments (including the shares specified in Schedule 3) and all corresponding Distribution Rights;
 - (iii) all plant, machinery, vehicles, computers, office and other equipment and the benefit of all contracts, licences and warranties relating thereto;
 - (iv) all Book Debts and all rights and claims against third parties and against any security in respect of those Book Debts;
 - (v) all debts and monetary claims (other than Book Debts) and all rights against third parties in respect of such debts and monetary claims;
 - (vi) subject to Clause 3.9 (Trust Account) of the Debenture, all monies standing to the credit of its accounts (including the Collection Accounts specified in Schedule 4 and the Nominated Accounts) with any bank, financial institution, or other person and all rights related to those accounts;
 - (vii) all its Intellectual Property (including the Intellectual Property listed in Schedule 5);
 - (viii) all rights, title and interest in and to the Hedging Agreements;
 - (ix) the benefit of all consents and agreements held by it in connection with the use of any of its assets;
 - (x) its goodwill and uncalled capital; and
 - (xi) if not effectively assigned by Clause 2.5 (Security Assignment), all its rights and interests in (and claims under) the Assigned Agreements.
- (c) The parties acknowledge that the ranking of the Security created pursuant to Clauses 2.3(a) and (b) (Fixed Charges) is subject to the Intercreditor Agreement and that the application of proceeds pursuant to this deed is provided for in the Intercreditor Agreement.
- In the Debenture the Chargor also charged with full title guarantee in favour of the Security Agent by way of first floating charge all of its present and future assets and undertaking (floating charge covers all the property or undertaking of the company)
- Negative Pledge
- The debenture contains a negative pledge

MR04

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Part C To be completed for all charges

C1	Satisfaction	
	I confirm that the debt for the charge as described has been paid or satisfied. Please tick the appropriate box.	
	☒ In full	
	☐ In part	
C2	Details of the person delivering this statement and their interest in the charge	
	Please give the name of the person delivering this statement	
Name	LATHAM & WATKINS	
	Please give the address of the person delivering this statement	
Building name/number	99	
Street	BISHOPSGATE	
Post town	LONDON	
County/Region	UNITED KINGDOM	
Postcode	E C 2 M 3 X F	
	Please give the person's interest in the charge (e.g. chargor/chargee etc).	
Person's interest in the charge	Solicitor acting on behalf of the company	
C3	Signature	
	Please sign the form here.	
Signature	Signature X <i>Latham & Watkins</i> X FOR AND ON BEHALF OF THE CHARGOR	

MR04

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	ROY MWANGI									
Company name	LATHAM & WATKINS									
Address	99 BISHOPSGATE									
Post town	LONDON									
County/Region										
Postcode	E	C	2	M		3	X	F		
Country	UNITED KINGDOM									
DX										
Telephone	0207-710-3086									

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- Part A Charges created before 06/04/2013**
 - ☐ You have given the charge date.
 - ☐ You have given the charge number (if appropriate)
 - ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.
- ☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code.
- ☐ **Part C To be completed for all charges**
 - ☐ You have ticked the appropriate box in Section C1.
You have given the details of the person delivering this statement in Section C2.
 - ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk