



✓ What this form is for
You may use this form to give notice of a cancellation of shares by a limited company on purchase

X What this form is NOT for
You cannot use this form to
give notice of a cancellation of
shares held by a public company
under section 663 of the
Companies Act 2006. To do this,
please use form SH07.

SATURDAY



A11

A62ZC900

25/03/2017

#291

COMPANIES HOUSE

1 Company details

Company number	0	7	4	7	1	1	5	0
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Company name in full	1D MEDIA LIMITED
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→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless specified or indicated by *

2	Date of cancellation
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Date of cancellation	^d 0	^d 5	^m 0	^m 4	^y 2	^y 0	^y 1	^y 6
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3	Shares cancelled
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[illegible]

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Notice of cancellation of shares

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
£	A	150	£1.50	
£	B	50	£0.50	
£	C	150	£1.50	
Totals		350	£3.50	0

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	400	£4.00	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
£	D	50	£0.50	

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

SEE CONTINUATION PAGES

Prescribed particulars

①

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X *L Engel* X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Notice of cancellation of shares

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Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	A
Prescribed particulars	<p>If the net asset value of the company has reached or exceeded £67,000,000 the A Shares shall confer no right to attend, speak or vote at general meetings. If the net asset value of the company has not reached or exceeded £67,000,000 or if the F Shares are redeemed or otherwise cancelled, the A Shares shall confer 60% of total voting rights.</p> <p>If the net asset value of the company has reached or exceeded £67,000,000 the A Shares shall have no right to receive dividends. If the net asset value of the company has not reached or exceeded £67,000,000 or if the F Shares are redeemed or otherwise cancelled, the A Shares confer the right to receive dividends not exceeding 80% of the sum of net asset value of the company as at 19 March 2015 plus an amount equal to any sums received or receivable by Treaty Media Limited for and on behalf of the holder of D Shares net of any taxes which Treaty Media Limited is liable to pay on such receipts on or before 19 March 2015 before any other dividends are declared and paid and, once such dividend has been declared and paid and, once such dividend has been declared and paid in full, no further income rights shall attach to the A Shares.</p> <p>The capital rights attached to the A Shares shall be in the same order of priority and proportions as the income rights attached to the A Shares.</p> <p>A Shares are not redeemable.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	B
Prescribed particulars	<p>If the net asset value of the company has reached or exceeded £67,000,000, the B Shares shall confer no right to attend, speak or vote at general meetings.</p> <p>If the net asset value of the company has not reached or exceeded £67,000,000 or if the G Shares are redeemed or otherwise cancelled, the B Shares shall confer 10% of total voting rights.</p> <p>If the net asset value of the company has reached or exceeded £67,000,000, B Shares shall have no right to receive dividends.</p> <p>If the net asset value of the company has not reached or exceeded £67,000,000 or if the G Shares are redeemed or otherwise cancelled, the B Shares shall confer the right to receive dividends not exceeding 20% multiplied by [net asset value of the company as at 19 March 2015 plus an amount equal to any sums received or receivable by Treaty Media Limited for and on behalf of the holder of D Shares net of any taxes which Treaty Media Limited is liable to pay on such receipts on or before 19 March 2015] LESS an amount equal to any sums received or receivable by Treaty Media Limited for and on behalf of the holder of D Shares net of any taxes which Treaty Media Limited is liable to pay on such receipts on or before 19 March 2015 before any other dividends are declared and paid and, once such dividend has been declared and paid in full, no further income rights shall attach to the B Shares.</p> <p>The capital rights attached to the B Shares shall be in the same order of priority and proportions as the income rights attached to the B Shares.</p> <p>B Shares are not redeemable.</p>

¹ Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

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Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	C	
Prescribed particulars	<p>If the net asset value of the company has reached or exceeded £67,000,000, the C Shares shall confer no right to attend, speak or vote at general meetings.</p> <p>If the net asset value of the company has not reached or exceeded £67,000,000 or if the H Shares are redeemed or otherwise cancelled, the C Shares shall confer 15% of total voting rights.</p> <p>If the net asset value of the company has reached or exceeded £67,000,000, the C Shares shall have no right to receive dividends.</p> <p>If the net asset value of the company has not reached or exceeded £67,000,000 or if the H Shares are redeemed or otherwise cancelled, the C Shares shall confer the right to receive dividends of all profits available for distribution after deducting any sums payable but not actually paid by way of dividend to the holders of the A Shares and/or B Shares (as the case may be) and any sums payable by way of dividend to the holders of the D Shares and the holders of the E Shares.</p> <p>The capital rights attached to the C Shares shall be in the same order of priority and proportions as the income rights attached to the C Shares.</p> <p>C Shares are not redeemable.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	D
Prescribed particulars	<p>If the net asset value of the company has reached or exceeded £67,000,000, the D Shares shall confer no right to attend, speak or vote at general meetings.</p> <p>If the net asset value of the company has not reached or exceeded £67,000,000 or if the I Shares are redeemed or otherwise cancelled, the D Shares shall confer 10% of total voting rights.</p> <p>If the net asset value of the company has reached or exceeded £67,000,000, the D Shares shall have no right to receive dividends.</p> <p>If the net asset value of the company has not reached or exceeded £67,000,000 or if the I Shares are redeemed or otherwise cancelled, the D Shares shall confer the right to receive dividends in accordance with the following equation: $0.25 [X + (Y - Z)] - Y - A$ where:- X = any profits available for distribution after having deducted any sums payable but not actually paid by way of dividend to the holder of the A Shares and/or the B Shares (as the case may be) Y = any sums received or receivable by Treaty Media Limited for and on behalf of the holder of D Shares net of any taxes which Treaty Media Limited is liable to pay on such receipts after 19 March 2015 or which have been received since the date of any immediately preceding dividend paid to the holder of the D Shares Z = any sums payable by way of dividend to the holder of E Shares A = £1,900,000</p> <p>The capital rights attached to the D Shares shall be in the same order of priority and proportions as the income rights attached to the D Shares.</p> <p>D Shares are not redeemable.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **BRIAN MCSHARRY**

Company name **LEE & THOMPSON LLP**

Address **4 GEES COURT**

ST CHRISTOPHER'S PLACE

Post town **LONDON**

County/Region

Postcode **W 1 U 1 J D**

Country **UK**

DX

Telephone **020 3073 7600**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse