



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



XELLGQK7

Company Name: nlyte Software Americas Limited

Company Number: 07470046

Received for filing in Electronic Format on the: 06/01/2011

Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
27/12/2010

To
27/12/2010

Class of shares ORDINARY

Number allotted 1
*Nominal value of
each share* 1

Currency GBP

Amount paid 7289184.0
Amount unpaid 0.0

*Non-cash
consideration* IN CONSIDERATION OF THE TRANSFER OF THE ENTIRE ISSUED SHARE CAPITAL
OF NLYTE SOFTWARE, INC

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	2
		<i>Aggregate nominal value</i>	2
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of shares	ORDINARY	<i>Number allotted</i>	1
		<i>Aggregate nominal value</i>	1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	7289184
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	3
		<i>Total aggregate nominal value</i>	3

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.