

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

MEDIACO BUSINESS SERVICES LIMITED
(a company registered in England and Wales no. 07463997)
("the Company")

SOLVENCY STATEMENT

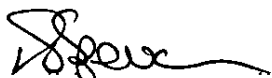
UNDER SECTION 643 OF THE COMPANIES ACT 2006

This statement is a solvency statement for the purposes of section 643 of the Companies Act 2006

This solvency statement is made on 15 October 2015

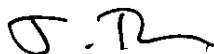
We, the directors named below (being all the directors of the Company as at the date of this statement)

- 1 having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion, as regards the Company's situation as at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- 2 having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement



**Tracey Spevack (for and on behalf of
OCS Services Limited)**

Date 15 October 2015



John Thorpe

Date 15 October 2015

