



## Return of Allotment of Shares

Company Name: **BLIPPAR.COM LTD**

Company Number: **07446749**



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### Shares Allotted (including bonus shares)

Date or period during which  
shares are allotted

From  
**30/06/2015**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>306990</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>306.99</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>5015420</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>501.542</b>
	<b>ORDINARY</b>	Amount paid per share	<b>0.0001</b>
	<b>SHARES</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

**EACH SHARE SHALL, ON A POLL, CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO A DIVIDEND. ON A WINDING UP OR SALE THE ORDINARY SHAREHOLDERS WILL BE ENTITLED, IN THE EVENT THAT EACH HOLDER OF B PREFERRED ORDINARY SHARES WOULD NOT RECEIVE A RETURN EQUAL TO THE SUBSCRIPTION PRICE IN RESPECT OF THE B PREFERRED ORDINARY SHARES, TO RECEIVE AN AMOUNT EQUAL TO ONE TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR PREFERRED ORDINARY SHARES AHEAD OF ANY PAYMENT OF ARREARS (IF ANY) TO BE PAID TO THEM PARI PASSU WITH ALL OTHER SHAREHOLDERS BEHIND THE PREFERRED ORDINARY SHAREHOLDERS RECEIVING FIVE TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>9731360</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>973.136</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.0001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**EACH ORDINARY SHARE SHALL, ON POLL, CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO DIVIDEND. ON A WINDING UP OR SALE THE ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE THE ARREARS (IF ANY) OUTSTANDING ON THEIR ORDINARY SHARES PARI PASSU WITH ALL OTHER SHAREHOLDERS AND BEHIND THE PREFERRED ORDINARY SHAREHOLDERS RECEIVING THE SUBSCRIPTION PRICE IN RESPECT OF THEIR PREFERRED ORDINARY AND THEN A PRO RATA AMOUNT WITH THE B PREFERRED ORDINARY SHAREHOLDERS BEING THE PREFERRED ORDINARY SHAREHOLDERS RECEIVING 5 TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES. THE ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS.**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>256344</b>
	<b>C</b>	Aggregate nominal value:	<b>25.6344</b>
	<b>SHARES</b>	Amount paid per share	<b>6.31356</b>
Currency:	<b>GBP</b>	Amount unpaid per share	<b>0</b>

Prescribed particulars

**EACH SHARE SHALL, ON A POLL, CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO A DIVIDEND. ON A WINDING UP OR SALE THE ORDINARY SHAREHOLDERS WILL BE ENTITLED, IN THE EVENT THAT EACH HOLDER OF C PREFERRED ORDINARY SHARES WOULD NOT RECEIVE A RETURN EQUAL TO THE SUBSCRIPTION PRICE IN RESPECT OF THE C PREFERRED ORDINARY SHARES, TO RECEIVE AN AMOUNT EQUAL TO ONE TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR C PREFERRED ORDINARY SHARES, SAVE THAT IF THE AVAILABLE ASSETS ARE NOT SUFFICIENT TO DISTRIBUTE THE FULL AMOUNTS SO DUE IN RESPECT OF ALL THE C PREFERRED ORDINARY SHARES, THEN THE AVAILABLE ASSETS (IF ANY) SHALL BE DISTRIBUTED RATEABLY AS BETWEEN THE HOLDERS OF C PREFERRED ORDINARY SHARES IN PROPORTION TO THE SUBSCRIPTION PRICE IN RESPECT OF EACH C PREFERRED ORDINARY SHARE.**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>3265490</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>326.549</b>
	<b>SHARES</b>	Amount paid per share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount unpaid per share	<b>0</b>

Prescribed particulars

**EACH SHARE SHALL, ON POLL, CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO A DIVIDEND. A CUMULATIVE FIXED RATE DIVIDEND SHALL ACCRUE ON EACH SHARE FROM THE DATE OF ISSUE UNTIL IMMEDIATELY PRIOR TO THE FIRST TO OCCUR OF A LIQUIDATION, SALE OR LISTING AT A RATE OF 8% PER ANNUM COMPOUND ANNUALLY ON 30 NOVEMBER EACH YEAR ON THE SUBSCRIPTION ON A WINDING UP OR SALE THE PREFERRED ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR THEIR PREFERRED ORDINARY SHARES AHEAD OF ANY PAYMENT OF ARREARS (IF ANY) TO BE PAID TO THEM PARRI PASSU WITH ALL OTHER SHAREHOLDERS AND THEN A PRO RATA AMOUNT UP TO FIVE TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES AHEAD OF A PRO RATA AMOUNT TO THE ORDINARY SHAREHOLDERS. THE PREFERRED**

**ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS. PRICE OF THE PREFERRED ORDINARY SHARE FROM THE DATE ON WHICH EACH PREFERRED ORDINARY SHARE WAS ISSUED.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>18268614</b>
		Total aggregate nominal value:	<b>1826.8614</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.