

The Directors Lynda com UK Limited 6th Floor One London Wall London EC2Y 5EB

21 July 2015

Dear Sirs,

Notice of resignation as auditors

In accordance with Section 516 of the Companies Act 2006 (the Act), we give notice that we are resigning as auditors of Lynda com UK Limited registered number 07426725 with effect from 21 July 2015 which is before the end of our term of office

We enclose our statement of circumstances in accordance with Section 519 of the Act

Yours faithfully,

PricewaterhouseCoopers LLP

Enclosure

04/08/2015 COMPANIES HOUSE

PricewaterhouseCoopers LLP, The Portland Building, 25 High Street, Crawley, West Sussex, RH10 1BG T +44 (0) 1293 594 500, F +44 (0) 1293 594 501, www pwc co uk



The Directors
Lynda com UK Limited
6th Floor
One London Wall
London
EC2Y 5EB

21 July 2015

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Lynda com UK Limited, registered no 07426725 (the Company) effective from 21 July 2015, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

PricewaterhouseCoopers LLP



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CUMPANIES HITTSE

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