



Registration of a Charge

Company Name: **STANARI INVESTMENTS LIMITED**

Company Number: **07425887**



Received for filing in Electronic Format on the: **31/10/2023**

XCFBY5CA

Details of Charge

Date of creation: **11/10/2023**

Charge code: **0742 5887 0007**

Persons entitled: **RAIFFEISEN BANK INTERNATIONAL AG**

Brief description: **A CHARGE OVER THE COMPANY'S 100% SHAREHOLDING IN ENERGY FINANCING TEAM SE BILECA D.O.O. BILECA. THE DATE GIVEN UNDER 2 IS THE DATE OF REGISTRATION OF THE CHARGE IN BOSNIA. UNDER BOSNIAN LAW, THE DATE OF CREATION OF THE CHARGE IS THE DATE OF ITS REGISTRATION. FOR MORE DETAILS PLEASE REFER TO THE INSTRUMENT (I.E. CONFIRMATION OF REGISTRATION ISSUED BY BOSNIAN REGISTRY).**

Contains negative pledge.

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **I CERTIFY THAT THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **JAMES NYE (DIRECTOR)**



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 7425887

Charge code: 0742 5887 0007

The Registrar of Companies for England and Wales hereby certifies that a charge dated 11th October 2023 and created by STANARI INVESTMENTS LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 31st October 2023 .

Given at Companies House, Cardiff on 1st November 2023

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

TRANSLATION FROM BOSNIAN/SERBIAN INTO ENGLISH
CONFIRMATION OF REGISTRATION
***** REGISTRATION A-20231011-17*****

PART-1 GENERAL DATA:

Registration number:	A-20231011-17
Date of Registration:	11.10.2023.
Time of registration:	13:38:49
Duration of registration (years):	X
Registration expiry date:	X

PART-2 PLEDGE CREDITOR:

Unique ID No./Tax No.:	00000000000001	Address:
Name	RAIFFEISEN BANK INTERNATIONAL AG	AM STADTPARK 9
		VIENNA
		AUSTRIA
		Phone number:
		Fax:

PART-3 PLEDGOR:

Unique ID No./Tax No.:	4950146370007	Address:
Name	STANARI INVESTMENTS LIMITED	4TH FLOOR, 167 FLEET STREET, LONDON, ENGLAND,
		EC4A 2EA, UNITED KINGDOM
		SARAJEVO
		BOSNIA AND HERZEGOVINA
		Phone number:
		Fax:

PART-4 DESCRIPTION OF PLEDGED ASSETS:

GENERAL ASSETS:

PURSUANT TO SHARE PLEDGE AGREEMENT NUMBER OPU-2504/2023 CONCLUDED ON OCTOBER 4, 2023 BETWEEN: {1} STANARI INVESTMENTS LIMITED, A COMPANY WITH REGISTERED OFFICE AT 4TH FLOOR, 167 FLEET STREET, LONDON, ENGLAND, EC4A 2EA, UNITED KINGDOM, REGISTERED IN THE BUSINESS ENTITIES REGISTER UNDER THE REGISTRATION NUMBER 07425887, AS THE PLEDGOR AND THE SOLE MEMBER OF THE COMPANY ENERGY FINANCING TEAM SE BILECA LLC AND {II} RAIFFEISEN BANK INTERNATIONAL AG, A FINANCIAL INSTITUTION WITH REGISTERED OFFICE AT AM STADTPARK 9, 1030 VIENNA, AUSTRIA, REGISTERED IN THE AUSTRIAN BUSINESS REGISTER UNDER THE REGISTRATION NUMBER FN 122119M AS THE PLEDGEE: A FIRST PLEDGE POSITION IS REGISTERED ON THE PLEDGOR'S ENTIRE MEMBER SHARE IN THE SHARE CAPITAL OF ENERGY FINANCING TEAM SE BILECA LLC WITH THE REGISTERED OFFICE AT 9 SRPSKE VOJSKE STREET, BILECA 89230, REPUBLIC OF SRPSKA, BOSNIA AND HERZEGOVINA WHICH IS REGISTERED IN THE BUSINESS ENTITIES REGISTER WITH THE REGISTRATION NUMBER 11193390, MBS-62-01-0012-20 I JIB 4404603140000, AND THE SHARE OF THE PLEDGOR STANARI INVESTMENTS LIMITED IS 100.00% OF THE SHARE CAPITAL OF THE ENERGY FINANCING TEAM SE BILECA LLC (SHARE PLEDGE AGREEMENT). A PLEDGE IS REGISTERED IN FAVOUR OF THE PLEDGEE (RAIFFEISEN BANK INTERNATIONAL AG) ON THE ENTIRE MEMBER SHARE OF THE PLEDGOR STANARI INVESTMENTS LIMITED IN THE SHARE CAPITAL OF ENERGY FINANCING TEAM SE BILECA LLC AS SECURITY FOR: {1} ALL EXISTING AND/OR FUTURE CLAIMS AND DEMANDS THAT THE SECURED PARTIES AND THE PLEDGEE MAY HAVE ON THE BASIS OF THE LOAN AGREEMENT CONCLUDED ON SEPTEMBER 7 2023 (WITH SUBSEQUENT AMENDMENTS), BY WHICH THE PLEDGEE AS THE LOAN PROVIDER TO ENERGY FINANCING TEAM SE BILECA LLC, GRANTS A LOAN IN THE TOTAL AMOUNT OF EUR 31,060,000, FOR (INTER ALIA) FINANCING THE CONSTRUCTION OF A PV SOLAR POWER PLANT, WITH SEPTEMBER 7, 2029 AS THE FULL MATURITY DATE, OR OTHER DATE IN ACCORDANCE WITH THE TERMS OF THE LOAN AGREEMENT; {II} CLAIMS BASED ON THE OTHER FINANCING DOCUMENTS AS DEFINED BY THE RELEVANT LOAN AGREEMENT. BASED ON THE SHARE PLEDGE AGREEMENT, REGISTERED IS AN ANNOTATION OF PROHIBITION OF ALIENATION AND FURTHER ENCUMBRANCE OF THE MEMBER SHARE OF STANARI INVESTMENTS LIMITED AS THE PLEDGOR IN THE SHARE CAPITAL OF ENERGY FINANCING TEAM SE BILECA LLC WITHOUT THE WRITTEN CONSENT OF THE PLEDGEE (RAIFFEISEN BANK INTERNATIONAL AG), AS WELL AS ANNOTATION OF SUBJECTING TO IMMEDIATE ENFORCEMENT OF SHARES OF THE MEMBER-PLEDGOR STANARI INVESTMENTS LIMITED IN THE SHARE CAPITAL OF ENERGY FINANCING TEAM SE BILECA LLC.



With the above signature and seal it is being certified the full conformity of this true and correct translation from Bosnian/Serbian into English with the original document written in Bosnian/Serbian attached hereby.

PART-5 AUTHORIZED PERSON:
A-20231011-17

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NAME AND SURNAME:
MARKO KOSTIC

REFERENCE NUMBER:

***** END OF REGISTRATION A-20231011-17 *****

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With the above signature and seal it is being certified the full conformity of this true and correct translation from Bosnian/Serbian into English with the original document written in Bosnian/Serbian attached hereby.

POTVRDA REGISTRACIJE

REGISTRACIJA A-20231011-17

I HEREBY CERTIFY
THAT THIS COPY
CONFORMS TO THE
ORIGINAL IN
BOSNIAN/SERBIAN
LANGUAGE

DIO-1 OPŠTI PODACI:

Registracioni broj: A-20231011-17
Datum registracije: 11.10.2023
Vrijeme registracije: 13:38:49
Trajanje registracije (godina): X
Datum isteka registracije: X

U. Drasković
VOJIN DRASKOVIĆ L.L.M.
Attorney at Law
26, Hadži-Prodanova St.
11000 Belgrade

DIO-2 ZALOŽNI POVJERILAC:

JMB/PB: 0000000000001

Naziv:

RAIFFEISEN BANK INTERNATIONAL AG

Adresa:

AM STADTPARK 9

BEC

AUSTRIA

Tel:

Fax:

DIO-3 ZALOŽNI DUŽNIK:

JMB/PB: 4950146370007

Naziv:

STANARI INVESTMENTS LIMITED

Adresa:

4, SPRAT 167 FLEET STREET, LONDON, ENGLSKA,
EC4A 2EA, UJEDINJENO KRALJEVSTVO

SARAJEVO

BOSNA I HERCEGOVINA

Tel:

Fax:

DIO-4 OPIS ZALOŽENE IMOVINE:

OPŠTA IMOVINA:

NA OSNOVU UGOVORA O ZALOZI UDJELA BROJ OPU-2504/2023 ZAKLJUČENOG DANA 4. OKTOBRA 2023. GODINE IZMEDJU: (I) STANARI INVESTMENTS LIMITED, DRUSTVA SA SJEDISTEM NA ADRESI 4, SPRAT 167 FLEET STREET, LONDON, ENGLSKA, EC4A 2EA, UJEDINJENO KRALJEVSTVO, REGISTROVANO U REGISTRU PRIVREDNIH DRUSTAVA POD REGISTRACIONIM BROJEM 07425887, KAO ZALOGODAVCA I JEDINOG CLANA DRUSTVA ENERGY FINANCING TEAM SE BILECA D.O.O. I (II) RAIFFEISEN BANK INTERNATIONAL AG FINANSIJSKE INSTITUCIJE SA SJEDISTEM NA ADRESI AM STADTPARK 9, 1030 BEC, AUSTRIJA, REGISTROVANE U REGISTRU PRIVREDNIH DRUSTAVA AUSTRIJE POD REGISTRACIONIM BR. FN 122119M KAO ZALOGOPRIMCA, UPISUJE SE ZALOZNO PRAVO PRVOG REDA NA CJelokUPNOM CLANSKOM UDJELU ZALOGODAVCA U OSNOVNOM KAPITALU DRUSTVA ENERGY FINANCING TEAM SE BILECA D.O.O. SA SJEDISTEM NA ADRESI SRPSKE VOJSKE 9, BILECA 89230, REPUBLIKA SRPSKA, BOSNA I HERCEGOVINA, KOJE JE REGISTROVANO U REGISTRU PRIVREDNIH DRUSTAVA SA MATICNIM BROJEM 11193390, MBS 62-01-0019-20 I JIB 4404603140000, A UDIO ZALOGODAVCA STANARI INVESTMENTS LIMITED CINI 100,00% UDJELA U OSNOVNOM KAPITALU DRUSTVA ENERGY FINANCING TEAM SE BILECA D.O.O. ("UGOVOR O ZALOZI UDJELA"). UPISUJE SE ZALOZNO PRAVO U KORIST ZALOGOPRIMCA (RAIFFEISEN BANK INTERNATIONAL AG) NA CJelokUPNOM CLANSKOM UDJELU ZALOGODAVCA STANARI INVESTMENTS LIMITED U OSNOVNOM KAPITALU DRUSTVA ENERGY FINANCING TEAM SE BILECA D.O.O. — KAO OBEZBJEDJENJE: (I) SVIH POSTOJEĆIH I/ILI BUDUĆIH POTRAZIVANJA I ZAHTEJVA KOJE OBEZBJEDJENE STRANE I ZALOGOPRIMAC MOGU IMATI NA OSNOVU UGOVORA O KREDITU ZAKLJUČENOG DANA 7. SEPTEMBRA 2023. GODINE (I SA KASNIJIM IZMENAMA I DOPUNAMA), KOJIM ZALOGOPRIMAC KAO DAVALAC KREDITA DRUSTVU ENERGY FINANCING TEAM SE BILECA D.O.O. ODOBRAVA KREDIT U UKUPNOM IZNOSU OD 31.060.000 EVRA, RADI (IZMEDJU OSTALOG) FINANSIRANJA IZGRADNJE PV SOLARNE ELEKTRANE, SA KRAJNIM ROKOM DOSPJEĆA KREDITA KOJI PADA NA DAN 7. SEPTEMBAR 2029. GODINE, ODNOSNO DRUGI DATUMOM U SKLADU SA USLOVIMA UGOVORA O KREDITU; (II) POTRAZIVANJA NA OSNOVU OSTALIH DOKUMENATA O FINANSIRANJU KAKO SU DEFINISANA PREDMETNIM UGOVOROM O KREDITU, NA OSNOVU PREDMETNOG UGOVORA O ZALOZI UDJELA, UPISUJE SE ZABILJEZBA ZABRANE OTUDJENJA I DALJEG OPTEREĆENJA CLANSKOG UDJELA STANARI INVESTMENTS LIMITED KAO ZALOGODAVCA U OSNOVNOM KAPITALU DRUSTVA ENERGY FINANCING TEAM SE BILECA D.O.O. BEZ PISANE SAGLASNOSTI ZALOGOPRIMCA (RAIFFEISEN BANK INTERNATIONAL AG), KAO I ZABILJEZBA PODVRGAVANJA NEPOSREDNOM PRINUDNOM IZVRSENJU NA CLANSKIM UDJELIMA CLANA-ZALOGODAVCA STANARI INVESTMENTS LIMITED U OSNOVNOM KAPITALU DRUSTVA ENERGY FINANCING TEAM SE BILECA D.O.O.

DIO-5 OVLAŠTENA OSOBA:

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Strana 1/2

IME I PREZIME:

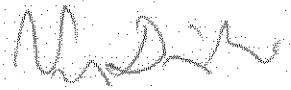
MARKO KOSTIC

REFERENTNI BROJ:

KRAJ REGISTRACIJE A-20231011-17

KRAJ DOKUMENTA

I hereby
certify that
this copy conforms
to the original
in form and
content



VOJIN DRASKOCI, L.L.M.

Attorney at Law

26, Hadzi-Prodanova St.

11000 Belgrade