

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For Official Use

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Company Number

07425571

Name of Company

(a) Insert name of
company

(a) **DOWNING PLANNED EXIT VCT 2011 PLC**

(b) Insert full name(s)
and address(es)

(b) Kim Rayment
BDO LLP
125 Colmore Row
Birmingham
B3 3SD

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

14/8/15

Presenter's name,
address and reference
(if any)

BDO LLP
125 Colmore Row
Birmingham
B3 3SD

For Official Use

Liquidation Section

Post Room

WEDNESDAY



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19/08/2015

#91

COMPANIES HOUSE

Section 89(3)

The Insolvency Act 1986

Form 4.70 cont'd

**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company Number 07425571

Name of Company DOWNING PLANNED EXIT VCT 2011 PLC

Presented by Kim Rayment

Declaration of Solvency

(a) Insert name(s) and
address(es)

I (a) Sir Aubrey Brocklebank of Ergon House, Horseferry Road, London, SW1P 2AL
Russell Catley of Ergon House, Horseferry Road, London, SW1P 2AL

(b) Delete as
applicable
(c) Insert name of
company

being (b) all the \ the majority of the directors of
(c) DOWNING PLANNED EXIT VCT 2011 PLC

(d) Insert a period of
months not
exceeding 12

do solemnly and sincerely declare that we have made a full enquiry into the affairs of this
company, and that, having done so, we have formed the opinion that this company will be
able to pay its debts in full together with the interest at the official rate within a period of (d)
12 months, from the commencement of the winding-up

(e) Insert date

I append a statement of the company's assets and liabilities as
at (e) 30 June 2015 being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the
provisions of the Statutory Declarations Act 1835

Signed

Declared at Ergon House, Horseferry Road, London SW1P 2AL

This 9th day of July 2015

Before me,

BHAVINI PATEL

Solicitor or Commissioner of Oaths

Piper Smith Watton LLP
29 Great Peter Street
London SW1P 3LW
TEL NO 020 7222 9900
FAX NO 020 7222 9901

Section 89(3)

The Insolvency Act 1986

Form 4 70 cont'd

**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company Number 07425571

Name of Company DOWNING PLANNED EXIT VCT 2011 PLC

Presented by Kim Rayment

Declaration of Solvency

(a) Insert name(s) and
address(es)

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Russell Catley of Ergon House, Horseferry Road, London, SW1P 2AL

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being (b) all the \ the majority of the directors of
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(d) Insert a period of
months not
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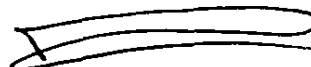
Declared at

ERGON HOUSE, HORSEFERRY ROAD, LONDON SW1P 2AL

This 9th day of July 2015

Before me,

BHAVINI PATEL



Solicitor or Commissioner of Oaths

Piper Smith Watton LLP
29 Great Peter Street
London SW1P 3LW
TEL NO 020 7222 9900
FAX NO 020 7222 9901

DOWNING PLANNED EXIT VCT 2011 PLC
Company number: 07425571

Form 4.70 cont'd

Statement as at 30 June 2015 showing assets at estimated realisable values and liabilities expected to rank:

ASSETS AND LIABILITIES			Estimated to realise or to rank for payment to nearest £
ASSETS			£
		Balance at Bank	218,746
		Cash in Hand	
		Marketable Securities	
		Bills Receivable	
		Trade Debtors	712,854
		Loans and Advances	
		VAT Debtor	
		Stock in Trade	
		Work in Progress	
		Freehold Property	
		Leasehold Property	
		Plant and Machinery	
		Furniture, Fittings, Utensils, etc	
		Patents, Trade Marks, etc	
		Venture Capital Investments	29,139,820
		Other Property, viz	
Estimated Realisable Value of Assets		£	30,071,420
LIABILITIES			£
	Secured on specific assets, viz		
	Corporation Tax 2014		
Estimated Expenses of Liquidation and other expenses including interest accruing until payment of debts in full			15,000
Unsecured Creditors (amounts estimated to rank for payment)			
		£	£
	Trade Accounts		
	Bills payable		
	Accrued expenses		
	Other Liabilities		824,999
	Contingent Liabilities		
Estimated Surplus after paying Debts in full		£	29,231,421
Remarks			