

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to:
notice of shares taken by sub-
on formation of the company
for an allotment of a new class
shares by an unlimited company

FRIDAY



A27 15/04/2011 161
COMPANIES HOUSE

1 Company details

Company number: 0 7 4 2 5 5 7 1
Company name in full: Downing Planned Exit VCT 2011 plc

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date: ^d2 ^d1 ^m0 ^m3 ^y2 ^y0 ^y1 ^y1
To Date: ^d0 ^d5 ^m0 ^m4 ^y2 ^y0 ^y1 ^y1

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
See continuation sheet					

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See continuation sheet				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 51,793,004

Total aggregate nominal value ④ £64,128.23

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by nominal value of each share

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	General A Shares	
Prescribed particulars	<p>General A Shareholders are entitled to receive notice of, to attend, speak and vote at any general meeting Every General A Shareholder present in person or by proxy shall upon a show of hands have one vote for every General A Share held by him and every General A Shareholder present in person or by proxy shall upon a poll have one vote for every General A Share held by him</p> <p>Where the resolution to be considered by a meeting of Shareholders is in respect of a variation to the rights of the General A Shareholders or where a Takeover Offer remains open for acceptance at the time of the relevant meeting, the voting rights of the General A Shareholders shall rank pari passu with those of the General Ordinary Shares, Structured Ordinary Shares, Low Carbon Ordinary Shares and Structured A Shares At such meetings each General Ordinary Shareholder, Structured Ordinary Shareholder, Low Carbon Ordinary Shareholder, General A Shareholder and Structured A Shareholder present in person or by proxy shall upon a show of hands each have one vote for every share held by each of them and shall upon a poll each have one vote for every share held by each of them</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Structured A Shares	
Prescribed particulars	<p>Structured A Shareholders are entitled to receive notice of, to attend, speak and vote at any general meeting Every Structured A Shareholder present in person or by proxy shall upon a show of hands have one vote for every Structured A Share held by him and every Structured A Shareholder present in person or by proxy shall upon a poll have one vote for every Structured A Share held by him</p> <p>Where the resolution to be considered by a meeting of Shareholders is in respect of a variation to the rights of the General A Shareholders or where a Takeover Offer remains open for acceptance at the time of the relevant meeting, the voting rights of the General A Shareholders shall rank pari passu with those of the General Ordinary Shares, Structured Ordinary Shares, Low Carbon Ordinary Shares and Structured A Shares At such meetings each General Ordinary Shareholder, Structured Ordinary Shareholder, Low Carbon Ordinary Shareholder, General A Shareholder and Structured A Shareholder present in person or by proxy shall upon a show of hands each have one vote for every share held by each of them and shall upon a poll each have one vote for every share held by each of them</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	General Ordinary Shares	
Prescribed particulars ①	General Ordinary Shareholders are entitled to receive notice of, to attend, speak and vote at any general meeting Every General Ordinary Shareholder present in person or by proxy shall upon a show of hands have 935 votes for every General Ordinary Share held by him and every General Ordinary Shareholder present in person or by proxy shall upon a poll have 935 votes for every General Ordinary Share held by him	
Class of share	Structured Ordinary Shares	
Prescribed particulars ①	Structured Ordinary Shareholders are entitled to receive notice of, to attend, speak and vote at any general meeting Every Structured Ordinary Shareholder present in person or by proxy shall upon a show of hands have 935 votes for every Structured Ordinary Share held by him and every Structured Ordinary Shareholder present in person or by proxy shall upon a poll have 935 votes for every Structured Ordinary Share held by him	
Class of share	Low Carbon Ordinary Shares	
Prescribed particulars ①	Low Carbon Ordinary Shareholders are entitled to receive notice of, to attend, speak and vote at any general meeting Every Low Carbon Ordinary Shareholder present in person or by proxy shall upon a show of hands have 935 votes for every Low Carbon Ordinary Share held by him and every Low Carbon Ordinary Shareholder present in person or by proxy shall upon a poll have 935 votes for every Low Carbon Ordinary Share held by him	

① Prescribed particulars of rights attached to shares

The particulars are


- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page
Please use a Statement of Capital continuation page if necessary

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Signature

	I am signing this form on behalf of the company	
Signature	<div style="border: 1px solid black; padding: 5px;"> <p>Signature</p> <p style="text-align: center;">X  X</p> </div> <p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver-manager, CIC manager</p>	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Grant Whitehouse
Company name	Downing Management Services Ltd
Address	10 Lower Grosvenor Place
Post town	London
County/Region	
Postcode	S W 1 W 0 E N
Country	
DX	
Telephone	020 7416 7780



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk