

**Return of Allotment of Shares**Company Name: **Babcock US Investments Limited**Company Number: **07422616**Received for filing in Electronic Format on the: **09/04/2020**

X92MSIL6

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/03/2020	25/03/2020

Class of Shares:	PREFERENCE	Number allotted	101585000
Currency:	EUR	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	PREFERENCE	Number allotted	101585000
Currency:	EUR	Aggregate nominal value:	101585000

Prescribed particulars

VOTING: NON-VOTING UNLESS (I) THE DIVIDEND ON THE PREFERENCE SHARES IS SIX MONTHS IN ARREARS; OR (II) THE RESOLUTION BEING PROPOSED RELATES TO THE WINDING UP OF THE COMPANY, THE APPOINTMENT OF AN ADMINISTRATOR OR THE APPROVAL OF A VOLUNTARY ARRANGEMENT FOR A REDUCTION IN THE CAPITAL OF THE COMPANY OR ANY RESOLUTION DIRECTLY OR ADVERSELY MODIFYING OR ABROGATING ANY OF THE SPECIAL RIGHTS OR PRIVILEGES OF THE PREFERENCE SHARES OF THE COMPANY. DIVIDENDS: EACH HOLDER IS ENTITLED TO A CUMULATIVE PREFERENTIAL DIVIDEND ON THE CAPITAL AT EURIBOR PLUS 3% P.A. UNTIL 31 JANUARY 2024 (THE "PREFERRED DIVIDEND"), PAYABLE HALF-YEARLY ON 30 JUNE AND 31 DECEMBER EACH YEAR. DISTRIBUTIONS OF CAPITAL: EACH HOLDER IS ENTITLED TO RECEIVE, PRO RATA TO HIS HOLDING, A PROPORTION OF THE ASSETS OF THE COMPANY ON A WINDING UP, REDUCTION OF CAPITAL OR ANY OTHER RETURN OF CAPITAL TO SHAREHOLDERS. REDEMPTION: THE PREFERENCE SHARES SHALL BE REDEEMED IMMEDIATELY AT THE OPTION OF EITHER THE COMPANY OR THE HOLDER OF THE PREFERENCE SHARES. THE ENTIRETY OF THE PREFERENCE SHARES THEN IN ISSUE SHALL BE REDEEMED ON 31 JANUARY 2024. ON ANY REDEMPTION OF THE PREFERENCE SHARES THE AMOUNT PAYABLE TO THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ALL ACCRUED AND UNPAID A PREFERRED DIVIDEND PLUS THE AMOUNT PAID UP FOR THE PREFERENCE SHARES.

Class of Shares:	ORDINARY	Number allotted	2610
Currency:	USD	Aggregate nominal value:	2610

Prescribed particulars

VOTING RIGHTS: ONE VOTE PER SHARE INCOME RIGHTS: FULL DIVIDEND RIGHTS AND THE ORDINARY SHARES RANK PARI PASSU IN RESPECT OF DIVIDEND. CAPITAL RIGHTS: FULL CAPITAL DISTRIBUTION RIGHTS AND THE ORDINARY SHARES RANK PARI PASSU IN RESPECT OF CAPITAL DISTRIBUTIONS. REDEMPTION RIGHTS: THE ORDINARY SHARES ARE NOT REDEEMABLE AT THE OPTION OF THE COMPANY OR THE HOLDERS THEREOF.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	101585000
		Total aggregate nominal value:	101585000
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	2610
		Total aggregate nominal value:	2610
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.