

Company No. 07410874

THURSDAY



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01/10/2015  
COMPANIES HOUSE

#132

Oasis and Warehouse Limited (the "Company")

STATEMENT OF COMPLIANCE UNDER SECTION 644(5)  
OF THE COMPANIES ACT 2006  
(the "Act")

We the undersigned being all the directors of the Company, make this statement for the purposes of section 644(5) of the Act in relation to

- 1 the special resolution for the reduction of the Company's share capital (the "Resolution") passed on 1 October 2015, and
- 2 the solvency statement (the "Solvency Statement") dated 1 October 2015 and made by us in support of the Resolution

For the purposes of section 644(5) of the Act we confirm that

- 1 the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
- 2 in accordance with section 642(2) of the Act, the Solvency Statement was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him

This statement is made on 1 October 2015

Elizabeth Evans

Sanam Soufipour