

MG01

Particulars of a mortgage or charge

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Companies House
for the record

A fee is payable with this form

We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page

✓ **What this form is for**
You may use this form to
register particulars of a
mortgage or charge in
England and Wales or
Northern Ireland

✗ **What this form is NOT for**
You cannot use this form to
register particulars of a charge
on a Scottish company. To
please use form MG01S

TUESDAY



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11/01/2011

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COMPANIES HOUSE

1

Company details

Company number

7 3 8 2 9 2 1

Company name in
full

R&Q Capital No 1 Limited

For official use

→ **Filing in this form**
Please complete in typescript
or in bold black capitals
All fields are mandatory unless
specified or indicated by *

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Date of creation of charge

Date of creation

0 1 0 1 2 0 1 1

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Description

Description

Please give a description of the instrument (if any) creating or
evidencing the charge, e.g. 'Trust Deed', 'Debenture',
'Mortgage', or 'Legal charge'

Lloyd's Premium Trust Deed (General business) (the "Trust Deed")

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Amount secured

Amount secured

Please give us details of the amount secured by the mortgage
or charge

Continuation page

Please use a continuation page if
you need to enter more details

The losses, claims, returns of premiums, reinsurance premiums, expenses, obligations and
other "Permitted Trust Outgoings" set out in clause 3(a) of and paragraph 1 of schedule 3 to the
Trust Deed

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Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

See definition on continuation page for short particulars of all the property mortgaged or charged

Address

Post code

Name

Address

Post code

Continuation page

Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

All the present and future assets of the Company comprised in the Trust Fund constituted under and pursuant to the Trust Deed full particulars of which assets are set out in clause 2 of and schedule 2 to the Trust Deed, including the following

- (i) all premiums, reinsurance recoveries, rights of salvage and subrogation and other monies whatsoever in connection with the Company's Underwriting and all interest of the Company therein
- (ii) all monies payable (whether or not in connection with the Underwriting) under any personal stop loss or estate protection plan policies for the time being belonging to the Company (or held on its behalf) and any open year reinsurance contracts of (or held for) the Company
- (iii) all rights of recovery (save to the extent excluded in the Trust Deed) and all litigation recoveries made against any person (except in respect of defamation) in relation to the Company's affairs at Lloyd's
- (iv) all Auction Proceeds
- (v) all assets (being assets (i) comprised in any Lloyd's Deposit or Special Reserve Fund of the Company or income of the same or (ii) subject to any other Premiums Trust Deed of the Company expressed to have effect in respect of years of account at Lloyd's prior to the 1987 year of account or assets released from any of the trust funds mentioned in (i) or (ii)) which are vested in or under the control of any Members' Agent or Managing Agent (otherwise than as a trustee or under the terms of and subject to any other Premiums Trust Deed of the Company) or the Trustees or any of them as trustees of this Deed

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission
allowance or
discount

N/A

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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Signature

Please sign the form here

Signature

Signature

X

Bracey

X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name Jane Morton

Company name Corporation of Lloyd's

Address Fidentia House

Walter Burke Way

Post town Chatham

County/Region Kent

Postcode M E 4 4 R N

Country United Kingdom

DX

Telephone 01634 392090



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 – continuation page
Particulars of a mortgage or charge

4	Amount secured
Amount secured	<div data-bbox="292 403 1115 465">Please give us details of the amount secured by the mortgage or charge</div>

MG01 – continuation page

Particulars of a mortgage or charge

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Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

Address

Post code

Name

Address

Post code

Name

Address

Post code

Name

Address

Post code

Name

Address

Post code

Name

Address

Post code

Name

Address

Post code

MG01 – continuation page

Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

- (i) all funds, sub-funds and income earned in respect of any asset comprised in the Trust Fund
- (ii) all further assets at any time added to the Trust Fund during the Trust Period whether by or on behalf of the Company or otherwise howsoever
- (viii) all assets now or for the time being representing the foregoing

Definition of mortgagee(s) or person(s) entitled to charge

The Society incorporated by Lloyd's Act 1871 by the name of Lloyd's ("Lloyd's") of One Lime Street, London EC3M 7HA, the Regulating Trustee, the Managing Agent's Trustees of any Managing Agent and other trustees appointed under or pursuant to the Trust Deed, in each case for themselves and as trustees for any person to whom a sum of money is or becomes payable in respect of a "Permitted Trust Ongoing" as defined in clause 3(a) of and paragraph 1 of schedule 3 to the Trust Deed



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7382921
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LLOYD'S PREMIUM TRUST DEED
(GENERAL BUSINESS) (THE TRUST DEED) DATED 1 JANUARY
2011 AND CREATED BY R&Q CAPITAL NO 1 LIMITED FOR
SECURING ALL SUMS DUE OR TO BECOME DUE UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
11 JANUARY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 JANUARY
2011

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Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES