

The Insolvency Act 1986

Notice of statement of affairs

2.16B

Name of Company

TAG Energy Solutions Limited

Company number

07379608

In the
High Court of Justice, Chancery Division,
Companies Court

(full name of court)

For court use only
7326 of 2014(a) Insert full name(s) and
address(es) of administrator(s)

I/We (a) Geoffrey Wayne Bouchier and Keith Allan Marshall
Duff & Phelps Ltd
The Chancery
58 Spring Gardens
Manchester, M2 1EW

attach a copy of -

*delete as applicable

* the statement(s) of affairs,
* the statement(s) of concurrence,
~~* a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company

Signed

Joint Administrator

Dated

06/01/2015

Contact Details

You do not have to give any
contact information in the box
opposite but if you do it will help
Companies House to contact you
if there is a query on the form
The contact information that you
give will be visible to searches of
the public record

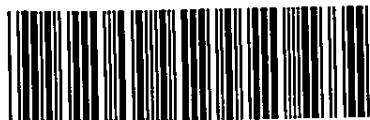
Duff & Phelps Ltd
The Chancery
58 Spring Gardens
Manchester, M2 1EW

Tel +44 (0) 161 827 9000

If you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff



A3YLCA3P

A20

07/01/2015

#293

COMPANIES HOUSE

WEDNESDAY

Rule 2 29

Statement of concurrence

Name of Company TAG Energy Solutions Limited	Company number 07379608
In the High Court of Justice, Chancery Division Companies Court (full name of court)	For court use only 7328 of 2014

(a) Insert name and address of registered office of the company to which statement of affairs relates

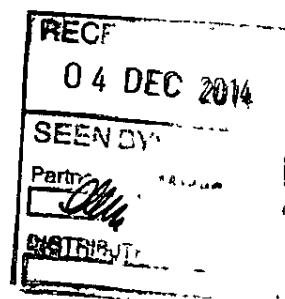
With regards the Statement of Affairs of (a) TAG Energy Solutions Limited , The Chancery, 58 Spring Gardens, Manchester, M2 1EW ("the company")

Made on (b) 28 November 2014

(b) Insert date statement of truth on the statement of affairs was made

By (c) Neil John Adamson

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with



Statement of Truth

(d) Insert full name and address of person making statement

I (d) STUART DAVID OAKLEY
RAPENBURG 53
2311 GH LEIDEN, NETHERLANDS

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

OR

~~I concur with the Statement of Affairs of the above company, subject to the following qualifications~~

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

(e) _____

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name STUART DAVID OAKLEY
Signed [Signature]
Dated 2nd Dec 2014
Leiden, NL

مجلس شورای ملی
شماره ۱۰۰
تاریخ ۱۳۰۲

مجلس شورای ملی
شماره ۱۰۰
تاریخ ۱۳۰۲

Draft Statement of affairs

Name of company

TAG Energy Solutions Limited

Company Number

07379608

In the

High Court of Justice, Chancery Division Companies Court
(full name of court)

Court Case Number

7326 of 2014

(a) Insert name and address
of registered office of the
company

Statement as to the affairs of (a)

TAG Energy Solutions Limited

The Chancery, 58 Spring Gardens, Manchester, M2 1EW

(b) Insert date

On the (b) 22 October 2014, the date that the Company entered Administration

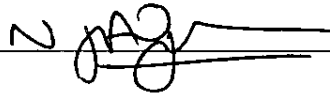
Statement of Truth

I believe that the facts stated in this Statement of Affairs are a full, true
and complete statement of the affairs of the above named Company as
at (b) 22 October 2014, the date that the Company entered into Administration

Full name

NEIL JOHN ADAMSON

Signed



Dated

28/11/14

RECEIVED	
03 DEC 2014	
SEEN BY	
Partner	Manager
<input type="text"/>	<input type="text"/>
ROUTED TO	
<input type="text"/>	


INSOLVENCY ACT 1986

DRAFT STATEMENT OF AFFAIRS

A - Summary of Assets




Assets	Notes	Book Value £000	Estimated to realise £000
Assets subject to fixed charge			
Investments		8,441 507 00	NIL
Amounts due to TIL			(7,533,012 00)
			(7,533,012 00)
Assets subject to a floating charge.			
Intercompany loan		55,294,837 00	575,000 00
			575,000 00
Estimated total assets available for preferential creditors			575,000 00

Signature



Date

28/11/14

RECEIVED	
04 DEC 2014	
SEEN BY	
Part 9	Manager
	
DISTRIBUTED TO	
	

INSOLVENCY ACT 1986

DRAFT STATEMENT OF AFFAIRS

A1 -Summary of liabilities

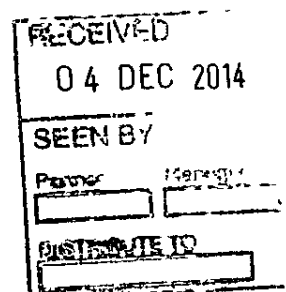
	Estimated to realise £000
Estimated total assets available for preferential creditors (carried from page A)	575,000 00
Liabilities	
Preferential creditors	NIL
Estimated deficiency/surplus as regards preferential creditors	575,000 00
Estimated prescribed part of net property where applicable (to carry forward)	118,000 00
Estimated total assets available for floating charge holders	457,000 00
Debts secured by floating charges Deficiency b/d	7,533,012 00
Estimated deficiency/surplus of assets after floating charges	(7,076,012 00)
Estimated prescribed part of net property where applicable (brought down)	118,000 00
Total assets available to unsecured creditors	118,000 00
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	38,592,386 00
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(38,474,386 00)
Shortfall to floating charge holders (brought down)	7,076,012 00
Estimated deficiency/surplus as regards creditors	(45,550,398 00)
Issued and called up capital	11 527 979 00
Estimated total deficiency/surplus as regards members	(57,078,377 00)

Signature



Date

28/11/14



Duff & Phelps Ltd.
LAG Energy Solutions Limited
3 - Company Creditors

Key	Name	Address	£
:H00	H M Revenue & Customs	Insolvency Operations, Queens Dock, Liverpool, Merseyside, L74 4AF Enforcement & Insolvency Service, Durrington Bridge House, Worthing, West Sussex, BN12 4SE	0.00
:H02	HM Revenue & Customs		0 00
:L01	Loan Note Holders	20 Manchester Square, London, W1U 3PZ P O Box 16685, BIRMINGHAM, B2 2LX	38,592,386.00
:P04	Platina Partners		0.00
:R01	Redundancy Payments Service		0 00
: Entries Totalling			38,592,386.00

Signature 
Page 1 of 1