



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X2M1KEBT

Company Name: TAG ENERGY SOLUTIONS LIMITED

Company Number: 07379608

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Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
18/07/2013

Class of shares	A ORDINARY	<i>Number allotted</i>	43220
		<i>Nominal value of each share</i>	0.01
<i>Currency</i>	GBP	<i>Amount paid</i>	1
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	DEFERRED	<i>Number allotted</i>	1167354
		<i>Aggregate nominal value</i>	11673.54
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THESE SHARES CARRY NO RIGHTS TO DIVIDEND OR VOTING AND ONLY HAVE RIGHTS TO A RETURN OF NOMINAL VALUE AFTER £500M HAS BEEN PAID TO THE OTHER SHARE CLASSES ON A DISTRIBUTION OR WINDING UP.

Class of shares	A ORDINARY	<i>Number allotted</i>	8817436
		<i>Aggregate nominal value</i>	88174.36
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM ONE VOTE PER SHARE. THESE SHARES HAVE EQUAL RIGHT TO DIVIDEND. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of shares	B ORDINARY	<i>Number allotted</i>	493639
		<i>Aggregate nominal value</i>	4936.39
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM ONE VOTE PER SHARE. THESE SHARES HAVE EQUAL RIGHT TO DIVIDEND. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of shares	C ORDINARY	<i>Number allotted</i>	322941
		<i>Aggregate nominal value</i>	3229.41
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM ONE VOTE PER SHARE. EACH SHARE HAS EQUAL RIGHTS TO DIVIDEND. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of shares	D ORDINARY	<i>Number allotted</i>	726610
		<i>Aggregate nominal value</i>	7266.1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM ONE VOTE PER SHARE. EACH SHARE HAS EQUAL RIGHTS TO DIVIDEND. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	11527980
		<i>Total aggregate nominal value</i>	115279.8

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.