



Companies House

— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X2CUDKZ5

Company Name: TAG ENERGY SOLUTIONS LIMITED

Company Number: 07379608

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*Shares Allotted (including bonus shares)*

Date or period during which  
shares are allotted

From  
28/06/2013

**Class of shares**    A ORDINARY

*Number allotted*                      559014

*Nominal value of  
each share*                              0.01

*Currency*                      GBP

*Amount paid*                              1

*Amount unpaid*                          0

*Non-cash  
consideration*                      CONVERSION OF A CONVERTIBLE UNSECURED LOAN NOTES IN THE AMOUNT OF  
£500,000 PLUS INTEREST.

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>DEFERRED</b>	<i>Number allotted</i>	<b>1167354</b>
		<i>Aggregate nominal value</i>	<b>11673.54</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THESE SHARES CARRY NO RIGHTS TO DIVIDEND OR VOTING AND ONLY HAVE RIGHTS TO A RETURN OF NOMINAL VALUE AFTER £500M HAS BEEN PAID TO THE OTHER SHARE CLASSES ON A DISTRIBUTION OR WINDING UP.

<b>Class of shares</b>	<b>A ORDINARY</b>	<i>Number allotted</i>	<b>6460169</b>
		<i>Aggregate nominal value</i>	<b>64601.69</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM ONE VOTE PER SHARE. THESE SHARES HAVE EQUAL RIGHT TO DIVIDEND. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

<b>Class of shares</b>	<b>B ORDINARY</b>	<i>Number allotted</i>	<b>492997</b>
		<i>Aggregate nominal value</i>	<b>4929.97</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>492997</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM ONE VOTE PER SHARE. THESE SHARES HAVE EQUAL RIGHT TO DIVIDEND. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

<b>Class of shares</b>	<b>C ORDINARY</b>	<i>Number allotted</i>	<b>322941</b>
		<i>Aggregate nominal value</i>	<b>3229.41</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM ONE VOTE PER SHARE. EACH SHARE HAS EQUAL RIGHTS TO DIVIDEND. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

<b>Class of shares</b>	<b>D ORDINARY</b>	<i>Number allotted</i>	<b>726610</b>
		<i>Aggregate nominal value</i>	<b>7266.1</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM ONE VOTE PER SHARE. EACH SHARE HAS EQUAL RIGHTS TO DIVIDEND. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

## Statement of Capital (Totals)

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<i>Currency</i>	GBP	<i>Total number of shares</i>	9170071
		<i>Total aggregate nominal value</i>	91700.71

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.