

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



☒ **What this form is for**
You may use this form to give notice
of consolidation, sub-division,
redemption of shares or
re-conversion of stock into shares

☐ **What this form is NOT for**
You cannot use this form to g
notice of a conversion of shar
stock

FRIDAY



A16 08/06/2012 #308
COMPANIES HOUSE

1 Company details

Company number 0 7 3 7 2 8 5 9

Company name in full LORICA INSURANCE BROKERS GROUP LIMITED

Filing in this form
Please complete in typescript or in bold
black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution ^d1 ^d1 ^m0 ^m5 ^y2 ^y0 ^y1 ^y2

3 Consolidation

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
ORDINARY SHARES	150,000	£1	30,000,000	£0.005

5 Redemption

Please show the class number and nominal value of shares that have been redeemed
Only redeemable shares can be redeemed

Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share

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6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock

New share structure			
Value of stock	Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share

Statement of capital

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form

7 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each share classes held in pound sterling
If all your issued capital is in sterling, only complete Section 7 and then go to Section 10

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
A ORDINARY SHARES	£0 005	NIL	30,000,000	£ 150000 00
B ORDINARY SHARES	£0 005	NIL	6,375,000	£ 3187500 00
C1 ORDINARY SHARES	£0 005	NIL	187,500	£ 937.50
C2 ORDINARY SHARES	£0.005	NIL	468,750	£ 2343 75
Totals			37031250	£ 3340781 25

8 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

¹ Including both the nominal value and any share premium

³ Number of shares issued multiplied by nominal value of each share

² Total number of issued shares in this class

Continuation pages

Please use a Statement of Capital continuation page if necessary

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9		Statement of capital (Totals)	
		Please give the total number of shares and total aggregate nominal value of issued share capital	1 Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares		37031250	
Total aggregate nominal value ¹		185156.25	
10		Statement of capital (Prescribed particulars of rights attached to shares) ²	
		Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 7 and Section 8	2 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares
Class of share		A ORDINARY SHARES	A separate table must be used for each class of share
Prescribed particulars		EXCEPT AS PROVIDED OTHERWISE IN THE ARTICLES, THE B SHARES, THE C1 SHARES, THE C2 SHARES AND THE D SHARES SHALL CARRY THE SAME RIGHTS AND PRIVILEGES AND BANK PARI PASSU IN ALL RESPECTS BUT THEY SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.	Please use a Statement of capital continuation page if necessary
Class of share		B ORDINARY SHARES	
Prescribed particulars		EXCEPT AS PROVIDED OTHERWISE IN THE ARTICLES, THE B SHARES, THE C1 SHARES, THE C2 SHARES AND THE D SHARES SHALL CARRY THE SAME RIGHTS AND PRIVILEGES AND BANK PARI PASSU IN ALL RESPECTS BUT THEY SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.	
Class of share		C1 ORDINARY SHARES	
Prescribed particulars		EXCEPT AS PROVIDED OTHERWISE IN THE ARTICLES, THE B SHARES, THE C1 SHARES, THE C2 SHARES AND THE D SHARES SHALL CARRY THE SAME RIGHTS AND PRIVILEGES AND BANK PARI PASSU IN ALL RESPECTS BUT THEY SHALL CONSTITUTE SEPARATE CLASSES OF SHARES	

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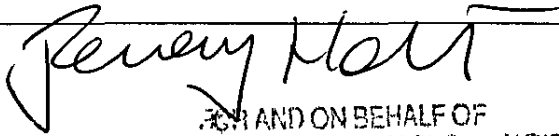
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Class of share	C2 ORDINARY SHARES	1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars	EXCEPT AS PROVIDED OTHERWISE IN THE ARTICLES, THE B SHARES, THE C1 SHARES, THE C2 SHARES AND THE D SHARES SHALL CARRY THE SAME RIGHTS AND PRIVILEGES AND BANK PARI PASSU IN ALL RESPECTS BUT THEY SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.	
Class of share	D ORDINARY SHARES	
Prescribed particulars	EXCEPT AS PROVIDED OTHERWISE IN THE ARTICLES, THE B SHARES, THE C1 SHARES, THE C2 SHARES AND THE D SHARES SHALL CARRY THE SAME RIGHTS AND PRIVILEGES AND BANK PARI PASSU IN ALL RESPECTS BUT THEY SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.	

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Signature

Signature

I am signing this form on behalf of the company	
Signature	
X	FOR AND ON BEHALF OF PEAKE COMPANY SECRETARIES LIMITED
This form may be signed by Director 2, Secretary, Person authorised 3, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager	

- 2 Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership
- 3 Person authorised**
Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Polly Eldridge

Company name

Clark Holt

Address

Hardwick House

Prospect Place

Swindon

Post town

Wiltshire

County/Region

Postcode

S N 1 3 L J

Country

DX

DX38606 - Swindon (2)

Telephone

01793 617444



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Statement of capital

Please complete the table below to show each class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
D ORDINARY SHARES	£0.005	NIL	46,875	2343.75
Totals			46875	2343.75

1 Including both the nominal value and any share premium

³ E.g. Number of shares issued multiplied by nominal value of each share

2 Total number of issued shares in this class

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10 Statement of capital (Prescribed particulars of rights attached to shares) ¹

Class of share	D ORDINARY SHARES	¹ Prescribed particulars of rights attached to shares
Prescribed particulars	EXCEPT AS PROVIDED OTHERWISE IN THE ARTICLES, THE B SHARES, THE C1 SHARES, THE C2 SHARES AND THE D SHARES SHALL CARRY THE SAME RIGHTS AND PRIVILEGES AND BANK PARI PASSU IN ALL RESPECTS BUT THEY SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.	<p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>