



SH01

Return of allotment of shares



Companies House

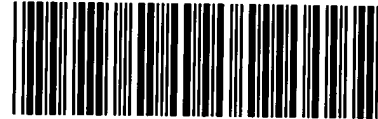


Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
 You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is for**
 You cannot use this form to give notice of shares taken on formation of the company for an allotment of a limited number of shares by an unlimited company.

SATURDAY



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A03

01/04/2023

#304

COMPANIES HOUSE

1 Company details

Company number 0 7 3 7 0 3 8 8

Company name in full Citymapper Limited

→ **Filling in this form**
 Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date d 1 d 5 m 0 m 3 y 2 y 0 y 2 y 3
 To Date d d m m y y y y

1 Allotment date
 If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
 (Please use a continuation page if necessary.)

2 Currency
 If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary	4,198,649	£0.0000001	£0.11	£0.00
GBP	Ordinary	1,760,652	£0.0000001	£0.0000001	£0.00
GBP	B1 Preferred	3,752,518	£0.0000001	£1.16	£0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
 Please use a continuation page if necessary.

Details of non-cash consideration.
 If a PLC, please attach valuation report (if appropriate)

Please give details of the shares allotted, including bonus shares.

② Currency

If currency details are not completed we will assume currency is in pound sterling.

[illegible]

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
	see continuation page			
Totals		74,316,023	£7.431602	£0.00

Currency table B				
Totals				

Currency table C				
Totals				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	74,316,023	£7.431602	£0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Complete the table below to show the issued share capital.
Complete a separate table for each currency.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

Ordinary

Prescribed particulars
1

Ordinary shares: have voting rights; rank equally with Seed shares, A Preferred shares, B Preferred shares and B1 Preferred shares in respect of dividends; rank below Seed shares, A Preferred shares, B Preferred shares and B1 Preferred Shares on a return of assets on a liquidation, capital return, share sale or asset sale; and are not redeemable.

Class of share

Seed

Prescribed particulars
1

A Preferred shares: have voting rights; rank equally with Ordinary shares, Seed shares, B Preferred and B1 Preferred shares in respect of dividends; rank above Ordinary shares, but equally with Seed shares, B Preferred shares and B1 Preferred shares on a return of assets on a liquidation, capital return or asset sale; rank below B1 Preferred shares, but above Ordinary shares and equal to Seed shares and B Preferred shares on a share sale; and are not redeemable.

Class of share

A Preferred

Prescribed particulars
1

A Preferred shares: have voting rights; rank equally with Ordinary shares, Seed shares, B Preferred and B1 Preferred shares in respect of dividends; rank above Ordinary shares, but equally with Seed shares, B Preferred shares and B1 Preferred shares on a return of assets on a liquidation, capital return or asset sale; rank below B1 Preferred shares, but above Ordinary shares and equal to Seed shares and B Preferred shares on a share sale; and are not redeemable.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

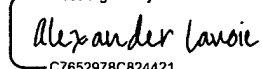
I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:



C7652978C824421...

X

Alexander Lavoie

This form may be signed by:

Director 2, Secretary, Person authorised 2, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

In accordance with
Section 555 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	B Preferred	
Prescribed particulars	B Preferred shares: have voting rights; rank equally with Ordinary shares, Seed shares, A Preferred and B1 Preferred shares in respect of dividends; rank above Ordinary Shares, but equally with Seed shares, A Preferred and B1 Preferred shares on a return of assets on a liquidation, capital return, asset sale; rank above Ordinary shares, Seed shares, A Preferred Shares and below B1 Preferred shares on return of assets on a share sale; and are not redeemable.	

In accordance with
Section 555 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	B1 Preferred	
Prescribed particulars	B1 Preferred shares: have voting rights; rank equally with Ordinary shares, Seed shares, A Preferred and B Preferred shares in respect of dividends; rank above Ordinary Shares, but equally with Seed shares, A Preferred and B Preferred shares on a return of assets on a liquidation, capital return, asset sale; rank above Ordinary shares, Seed shares, A Preferred Shares and B Preferred shares on return of assets on a share sale; and are not redeemable.	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Skadden Arps Slate Meagher & Flom (UK) LLP

Address

22 Bishopsgate

Post town
London

County/Region

Postcode

E C 2 N 4 B Q

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse