

## Notice of particulars of variation of rights attached to shares



## Companies House

For further information, please refer to our guidance at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

All fields are mandatory unless specified or indicated by \*

Date of variation of rights	<sup>d</sup> 1	<sup>d</sup> 5	<sup>m</sup> 0	<sup>m</sup> 3	<sup>y</sup> 2	<sup>y</sup> 0	<sup>y</sup> 2	<sup>y</sup> 3
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Please give details of the variation of rights attached to shares.

See Continuation Page.

Please use a continuation page if you need to enter more details.

I am signing this form on behalf of the company.

Signature \_\_\_\_\_

DocuSigned by:

-C7652978C824421...

Alexander Lavoie<sup>s</sup>

This form may be signed by:

Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

### ❶ Societas Europaea

If the form is being filed on behalf of a *Societas Europaea* (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

② Person authorised

Under either Section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Skadden, Arps, Slate, Meagher & Flom (UK) LLP

Address

22 Bishopsgate

Post town  
London

County/Region

Postcode

E

C

2

N

4

B

Q

Country

DX

Telephone



**Checklist**

We may return forms completed incorrectly or with information missing.

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.



**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

In accordance with  
Section 637 of the  
Companies Act 2006.

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3 Details of variation of rights		
	Please give details of the variation of rights attached to shares.	
Variation	<p>Liquidation preference: Ordinary shares shall rank below B2 Preferred shares, B1 Preferred shares, B preferred shares, A Preferred Shares, Seed shares , but pari passu with Ordinary B shares and Ordinary A shares.</p> <p>Share Sale: Ordinary shares rank below B2 Preferred shares, B1 Preferred shares, B preferred shares, A Preferred Shares, Seed shares, Ordinary A shares and Ordinary B shares.</p> <p>Voting: The Ordinary Shares shall confer on each holder of Ordinary Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>Variation: The special rights attached to the Ordinary Shares, the Ordinary A Shares and the Ordinary B Shares may be varied or abrogated (either whilst the Company is a going concern or during or in the contemplation of a winding-up) with the consent in writing of the those holding in excess of 50 per cent of the Ordinary Shares, the Ordinary A Shares and the Ordinary B Shares (as if they constituted one class of shares).</p> <p>Conversion rights have been varied such that the Ordinary shares shall automatically convert into Ordinary Shares immediately upon the occurrence of a Qualifying IPO.</p>	