

In accordance with  
Section 555 of the  
Companies Act 2006.

# SH01

## Return of allotment of shares



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscribers  
on formation of the company  
for an allotment of a new class of  
shares by an unlimited company.

THURSDAY



\*AC2SVBGB\*

A11

04/05/2023

#240

COMPANIES HOUSE

### 1 Company details

Company number 0 7 3 5 8 3 7 8

Company name in full Food Freshness Technology Holdings Limited

#### → Filling in this form

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date d 0 d 8 m 0 m 3 y 2 y 0 y 1 y 8  
To Date d d m m y y y y

#### ● Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

#### ● Currency

If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Growth	120	0.000001	1.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

#### Continuation page

Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

**SH01****Return of allotment of shares****Statement of capital**

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

<b>Currency</b> Complete a separate table for each currency	<b>Class of shares</b> Eg. Ordinary/Preference etc.	<b>Number of shares</b>	<b>Aggregate nominal value</b> (£, €, \$, etc)  Number of shares issued multiplied by nominal value	<b>Total aggregate amount unpaid, if any</b> (£, €, \$, etc)  Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	See attached schedule			
<b>Totals</b>				

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

<b>Totals (including continuation pages)</b>	<b>Total number of shares</b>	<b>Total aggregate nominal value ❶</b>	<b>Total aggregate amount unpaid ❶</b>
	88,221,080	£383.725649	£0.00

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

## Statement of capital

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)	
Complete a separate table for each currency	Eg. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium	
GBP	A Ordinary	564	£56.40		
GBP	A-1 Ordinary	1,005	£100.50		
GBP	B Ordinary	10,361	£103.61		
GBP	C Ordinary	3,501	£35.01		
GBP	Deferred	88,200,000	£88.20		
GBP	Growth	480	£0.00048		
GBP	Ordinary	5,169	£0.005169		
Totals		88,221,080	£383.725649		£0.00

**SH01**

Return of allotment of shares

**4****Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A Ordinary

Prescribed particulars  
①

The A Ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights in accordance with the Articles of Association; they do not confer any rights of redemption.

Class of share

A-1 Ordinary

Prescribed particulars  
①

The A-1 Ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights in accordance with the articles of Association; they do not confer any rights of redemption

Class of share

B Ordinary

Prescribed particulars  
①

The B Ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights in accordance with the Articles of Association; they do not confer any rights of redemption.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

**5****Signature**

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Simon Hollingsworth

A1DF25BD754D48C...

X

This form may be signed by:

Director ①, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**① Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**① Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C Ordinary	
Prescribed particulars	<p>The C Ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights in accordance with the articles of Association; they do not confer any rights of redemption.</p>	

# SH01 - continuation page

## Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Deferred	
Prescribed particulars	The Deferred shares are non redeemable are not entitled to rights as respects to voting, dividend and capital distribution.	

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Growth	
Prescribed particulars	<p>The Growth shares non-redeemable and are not entitled to voting rights nor currently entitled to any rights as respect to dividends and capital and to participate in a distribution.</p>	

# SH01 - continuation page

## Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Ordinary	
Prescribed particulars	<p>The Ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights in accordance with the articles of Association; they do not confer any rights of redemption.</p>	



**SH01**

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

**Marriott Harrison LLP****80 Cheapside****London****EC2V 6EE**

Post town

**Tel: 020 7209 2000**

County/Region

Postcode

Country

DX

Telephone

**Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX33050 Cardiff

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DXED235 Edinburgh 1  
or IP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX481 NR Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**