

In accordance with  
Section 555 of the  
Companies Act 2006.

# SH01

## Return of allotment of shares



Go online to file this information

[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give notice of shares taken by subscription on formation of the company for an allotment of a new class of shares by an unlimited company.

THURSDAY



\*AC2SVBFF\*

A11 04/05/2023 #236

COMPANIES HOUSE

### 1 Company details

Company number 0 7 3 5 8 3 7 8

Company name in full Food Freshness Technology Holdings Limited

#### → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Allotment dates

From Date d 3 d 1 m 1 m 2 y 2 y 0 y 1 y 5  
To Date d d m m y y y y

#### ● Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

#### ● Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A Ordinary	4	0.10	920.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

#### Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

**SH01****Return of allotment of shares****Statement of capital**

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	See attached schedule			
<b>Totals</b>				

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

<b>Totals (including continuation pages)</b>	Total number of shares	Total aggregate nominal value <sup>①</sup>	Total aggregate amount unpaid <sup>①</sup>
	88,217,587	£383.722156	£0.00

<sup>①</sup> Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

In accordance with  
Section 555 of the  
Companies Act 2006.

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## Return of allotment of shares

### Statement of capital

Complete the table below to show the issued share capital.

Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares Eg. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
GBP	A Ordinary	564	£56.40	
GBP	A-1 Ordinary	1,005	£100.50	
GBP	B Ordinary	10,361	£103.61	
GBP	C Ordinary	3,501	£35.01	
GBP	Deferred	88,200,000	£88.20	
GBP	Ordinary	2,156	£0.002156	
<b>Totals</b>		88,217,587	£383.722156	£0.00

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## Return of allotment of shares

**4 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	A Ordinary
Prescribed particulars ①	The A Ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights in accordance with the Articles of Association; they do not confer any rights of redemption.
Class of share	A-1 Ordinary
Prescribed particulars ①	The A-1 Ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights in accordance with the articles of Association; they do not confer any rights of Redemption.
Class of share	B Ordinary
Prescribed particulars ①	The B Ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights in accordance with the Articles of Association; they do not confer any rights of redemption.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

**5 Signature**

I am signing this form on behalf of the company.

Signature



Signature

 DocuSigned by:

*Simon Hollingsworth*

A1DF25BD754D48C...

This form may be signed by:

Director , Secretary, Person authorised , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**① Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**① Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C Ordinary	
Prescribed particulars	<p>The C Ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights in accordance with the articles of Association; they do not confer any rights of redemption.</p>	

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## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Deferred	
Prescribed particulars	<p>The Deferred shares are non redeemable are not entitled to rights as respects to voting, dividend and capital distribution.</p>	

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## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p>The Ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights in accordance with the articles of Association; they do not confer any rights of redemption.</p>	

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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

**Marriott Harrison LLP**

Address

**80 Cheapside**

Post town

**London**

County/Region

**EC2V 6EE**

Postcode

**Tel. 020 7209 2000**

Country

DX

Telephone

**Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX33050 Cardiff

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or IP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX481 NR Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**



Tel: 050 3500 5000  
ECSA PEE  
Loudon  
80 Chesapeake  
Marriott Harrison TTP