

**Return of Allotment of Shares**Company Name: **SHIP MIDCO LIMITED**Company Number: **07330127**Received for filing in Electronic Format on the: **17/01/2018**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
16/01/2018

Class of Shares:	ORDINARY	Number allotted	1
Currency:	GBP	Nominal value of each share	1
		Amount paid:	464125000
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1
Currency:	GBP	Nominal value of each share	1
		Amount paid:	369311989
		Amount unpaid:	0

Non-cash consideration

**CONSIDERATION HAS BEEN SATISFIED BY TRANSFER TO CO OF ALL RIGHTS TO
AN EXISTING I/C LOAN NOTE OF A US\$ PRINCIPAL AMNT = £279,262,521 AND THE
ASSIGNMENT TO THE CO OF ALL RIGHTS TO A US\$ PRINCIPAL AMNT = TO £90,049,469 O/
S UNDER A FACILITY AGREEMENT**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	210985613
Currency:	GBP	Aggregate nominal value:	210985613

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	210985613
		Total aggregate nominal value:	210985613
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.