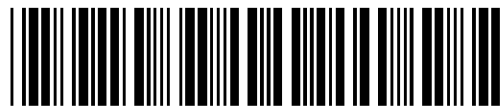


**Return of Allotment of Shares**Company Name: **SHIP MIDCO LIMITED**Company Number: **07330127**Received for filing in Electronic Format on the: **25/05/2016**

X57QJSWZ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/10/2015	16/10/2015

Class of Shares:	ORDINARY	Number allotted	160985611
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	210985611
Currency:	GBP	Aggregate nominal value:	210985611
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	210985611
		Total aggregate nominal value:	210985611

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.