



Return of Allotment of Shares

Company Name: **WARNER BROS. TELEVISION PRODUCTION UK LIMITED**

Company Number: **07329044**



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X5CYXU17

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
03/08/2016

Class of Shares: A ORDINARY

Currency: GBP

Number allotted **61952349**

Nominal value of each share **0.002**

Amount paid: **1**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	174912262
	ORDINARY	Aggregate nominal value:	349824.524
	SHARES		

Currency: **GBP**

Prescribed particulars

A ORDINARY VOTING: EACH A ORDINARY SHARE ENTITLES ITS HOLDER TO ONE VOTE IN ANY GENERAL MEETING OF THE COMPANY. THE HOLDER OR HOLDERS OF THE MAJORITY OF THE A ORDINARY SHARES HAS CONTROL OVER THE VOTING RIGHTS OF THE C ORDINARY SHARES, SUCH THAT THE C ORDINARY SHARES ARE DEEMED TO HAVE VOTED IN THE SAME WAY AS THE HOLDER OF THE MAJORITY OF THE A ORDINARY SHARES. DIVIDEND: THE A ORDINARY SHARES RANK PARI PASSU WITH THE B ORDINARY SHARES AND C ORDINARY SHARES BUT AFTER THE PAYMENT OF A FIXED PREFERENTIAL DIVIDEND AT A RATE OF 10 PER CENT PER ANNUM TO THE HOLDERS OF THE PREFERENCE SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY). RETURN OF CAPITAL OR OTHER DISTRIBUTIONS: ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE A ORDINARY SHARES RANK PARI PASSU WITH THE B ORDINARY SHARES AND C ORDINARY SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY) BUT AFTER THE PAYMENT OF A SUM TO THE HOLDERS OF THE PREFERENCE SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY) EQUAL TO THE NOMINAL AMOUNT OF EACH PREFERENCE SHARE HELD BY THEM. REDEMPTION THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	666202
	PREFERENCE	Aggregate nominal value:	666202
	SHARES		

Currency: **GBP**

Prescribed particulars

THE HOLDER OF AN A PREFERENCE SHARE IS ENTITLED TO A FIXED PREFERENTIAL DIVIDEND AT A RATE OF 3.5% PLUS LIBOR OF THE NOMINAL VALUE OF AN A PREFERENCE SHARE PER A PREFERENCE SHARE PER ANNUM. THE A PREFERENCE DIVIDEND SHALL BE PAYABLE IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF ANY OTHER SHARES OF THE COMPANY OR TO THE TRANSFER OF ANY SUMS TO RESERVES. THE A PREFERENCE

SHARES CARRY NO RIGHT TO VOTE. ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE ASSETS AVAILABLE FOR DISTRIBUTION SHALL BE APPLIED FIRST IN PAYING TO THE PREFERENCE SHAREHOLDERS A SUM EQUAL TO THE NOMINAL AMOUNT OF EACH PREFERENCE SHARE HELD BY THEM. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	71061979
	PREFERENCE	Aggregate nominal value:	71061979
	SHARES		

Currency: **GBP**

Prescribed particulars

THE HOLDER OF A B PREFERENCE SHARE IS ENTITLED TO A FIXED PREFERENTIAL DIVIDEND AT A RATE OF 10 PENCE PER B PREFERENCE SHARE PER ANNUM. THE B PREFERENCE DIVIDEND SHALL BE PAYABLE AFTER PAYMENT OF THE A PREFERENCE DIVIDEND BUT IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF ANY OTHER SHARES OF THE COMPANY OR TO THE TRANSFER OF ANY SUM TO RESERVES. ALL DIVIDENDS DECLARED IN RESPECT OF THE B PREFERENCE SHARES SHALL BE DISTRIBUTED AMONG THE B PREFERENCE SHAREHOLDERS IN PROPORTION TO THE NUMBER OF THE B PREFERENCE SHARES HELD BY THEM. THE B PREFERENCE SHARES CARRY NO RIGHT TO VOTE. ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE ASSETS AVAILABLE FOR DISTRIBUTION SHALL BE APPLIED FIRST IN PAYING TO THE PREFERENCE SHAREHOLDERS A SUM EQUAL TO THE NOMINAL AMOUNT OF EACH PREFERENCE SHARE HELD BY THEM. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	246640443
		Total aggregate nominal value:	72078005.524
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.