

**Return of Allotment of Shares**Company Name: **PROVECA LIMITED**Company Number: **07316783**Received for filing in Electronic Format on the: **20/01/2024**

XCV56H5L

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/12/2023	

Class of Shares:	D ORDINARY	Number allotted	5
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	122.21
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	E ORDINARY	Number allotted	5
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	122.21
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	G ORDINARY	Number allotted	5
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	122.21
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	I ORDINARY	Number allotted	41873
Currency:	GBP	Nominal value of each share	0.0001

Amount paid: 122.21

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: H ORDINARY

Number allotted 80000

Currency: **GBP**

Nominal value of each share 0.001

Amount paid: 0.001

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	130815
Currency:	GBP	Aggregate nominal value:	130.815

Prescribed particulars

**- EACH ORDINARY SHARE CARRIES ONE VOTE ON A SHOW OF HANDS OR AS A POLL.
- RIGHT TO PARTICIPATE IN A DISTRIBUTION PRO RATA WITH THE OTHER CLASSES OF
SHARES. - RANK PARI PASSU WITH THE OTHER CLASSES OF SHARES ON A RETURN OF
CAPITAL. - NOT REDEEMABLE.**

Class of Shares:	B	Number allotted	10000
	ORDINARY	Aggregate nominal value:	10

Currency: **GBP**

Prescribed particulars

**NO VOTING RIGHTS. RIGHT TO PARTICIPATE IN A DISTRIBUTION PRO RATA WITH THE
OTHER CLASSES OF SHARES RANK PARI PASSU WITH THE OTHER SHARES ON A RETURN
OF CAPITAL NOT REDEEMABLE**

Class of Shares:	C	Number allotted	1400
	ORDINARY	Aggregate nominal value:	1.4

Currency: **GBP**

Prescribed particulars

**NO VOTING RIGHTS. RIGHT TO PARTICIPATE IN A DISTRIBUTION PRO RATA WITH THE
OTHER CLASSES OF SHARES RANK PARI PASSU WITH THE OTHER SHARES ON A RETURN
OF CAPITAL NOT REDEEMABLE**

Class of Shares:	D	Number allotted	112691
	ORDINARY	Aggregate nominal value:	112.691

Currency: **GBP**

Prescribed particulars

EACH SHARE CARRIES ONE VOTE ON A SHOW OF HANDS OR ON A POLL, UNLESS A STEP-IN EVENT OCCURS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) UPON WHICH THE INVESTORS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT, UPON SERVING A NOTICE IN LINE WITH ARTICLES, TO EXERCISE 20 VOTES PER SHARE HELD, WHETHER BY SHOW OF HANDS OR ON A POLL. RANK PARI PASSU WITH THE OTHER CLASSES OF SHARES ON A RETURN OF CAPITAL, SAVE THAT SUMS PAID ON THE D ORDINARY SHARES AND E ORDINARY SHARES (IN AGGREGATE) ARE CAPPED AT 49.99% OF TOTAL DISTRIBUTION. NOT REDEEMABLE RIGHT TO A DIVIDEND PARI PASSU WITH OTHER CLASSES OF SHARES, SAVE THAT DIVIDENDS PAID ON D ORDINARY SHARES AND E ORDINARY SHARES ARE CAPPED AT 50% OF TOTAL DIVIDEND PAID.

Class of Shares:	E	Number allotted	63846
	ORDINARY	Aggregate nominal value:	6.3846
Currency:	GBP		

Prescribed particulars

- EACH SHARE CARRIES ONE VOTE ON A SHOW OF HANDS OR ON A POLL (UNLESS A STEP-IN EVENT OCCURS (DEFINED IN THE ARTICLES OF ASSOCIATION) UPON WHICH THE INVESTORS (DEFINED IN THE ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT (UPON SERVICE OF WRITTEN NOTICE IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION) TO EXERCISE 20 VOTES PER SHARE HELD, WHETHER BY SHOW OF HANDS OR ON A POLL. - RANK PAN PASSU WITH THE OTHER CLASSES OF SHARES ON A RETURN OF CAPITAL, SAVE THAT SUMS PAID ON THE D ORDINARY SHARES AND E ORDINARY SHARES (IN AGGREGATE) ARE CAPPED AT 49.99% OF TOTAL DISTRIBUTION. - NOT REDEEMABLE. - RIGHT TO DIVIDEND PAN PASSU WITH THE OTHER CLASSES OF SHARES, SAVE THAT DIVIDENDS PAID ON D ORDINARY SHARES AND E ORDINARY SHARES ARE CAPPED AT 50% OF TOTAL DIVIDEND PAID.

Class of Shares:	F	Number allotted	36256
	ORDINARY	Aggregate nominal value:	36.256
Currency:	GBP		

Prescribed particulars

- EACH ORDINARY SHARE CARRIES ONE VOTE IN ALL CIRCUMSTANCES. - RIGHT TO PARTICIPATE IN A DISTRIBUTION PRO RATA WITH THE OTHER CLASSES OF SHARES. - RANK PARI PASS WITH THE OTHER CLASSES OF SHARES ON A RETURN OF CAPITAL. - NOT REDEEMABLE.

Class of Shares:	G	Number allotted	43004
	ORDINARY	Aggregate nominal value:	43.004

Currency: **GBP**

Prescribed particulars

- TACN U ORDINARY SNARE CARRIES ONE VOTE IN AN CIRCUMSTANCES. - RIGHT TO PARTICIPATE IN A DISTRIBUTION PRO RATA WITH THE OTHER CLASSES OF SHARES - ON A RETURN OF CAPITAL (1) RECEIVE THE SUBSCRIPTION PRICE FIRST. (2) £0.0001 PER SHARE AND (3) PARTICIPATES IN THE BALANCE PRO RALA. - NOT REDEEMABLE.

Class of Shares:	I	Number allotted	41873
	ORDINARY	Aggregate nominal value:	4.1873

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE. RIGHT TO RECEIVE A DIVIDEND. RIGHT TO PARTICIPATE ON A RETURN ON CAPITAL AS SET OUT IN THE ARTICLES OF ASSOCIATION.

Class of Shares:	H	Number allotted	80000
	ORDINARY	Aggregate nominal value:	80

Currency: **GBP**

Prescribed particulars

NON-VOTING. NO RIGHT TO A DIVIDEND. RIGHT TO PARTICIPATE ON A RETURN OF CAPITAL AS SET OUT IN THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	519885
		Total aggregate nominal value:	424.7379
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.