

Company number: 07316457

BLUEBUTTON (5 BROADGATE) UK LIMITED  
("Company")

DIRECTORS' STATEMENT OF SOLVENCY  
(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 ("Proposed Reduction"):

- the reduction of the Company's share capital by £274,081,695 from £274,081,696 divided into 274,081,696 shares of £1.00 each to £1 divided into 1 share of £1.00 and the amount by which the share capital is so reduced be credited to a profit and loss reserve of the Company; and
- the reduction by the sum of £17,999,999 of the Company's share premium account (from £17,999,999 to nil), and the amount by which the share premium account is so reduced be credited to the profit and loss reserve of the Company.

We, James Lyon, Andrew Meyrick and James Boyd-Phillips, being all the directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006:

- we have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- we have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement; and
- in forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on 23 March 2022 by each of the above named directors of the Company:

JAMES LYONS:

) Signature

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James Lyon

ANDREW MEYRICK:

) Signature

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Andrew Meyrick

JAMES BOYD-PHILLIPS:

) Signature

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James Boyd-Phillips

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