

FRIDAY



* AACAOEOA *

A14

03/09/2021

#258

COMPANIES HOUSE

06/16 Version 6.0 Laserform International 6/16

SH06

Notice of cancellation of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|---|--|------------------------|---|---|
| Currency table A | | | | |
| | SEE CONTINUATION SHEET | | | |
| | | | | |
| | | | | |
| | Totals | 0 | 0.00 | |
| Currency table B | | | | |
| | | | | |
| | | | | |
| | | | | |
| | Totals | | | |
| Currency table C | | | | |
| | | | | |
| | | | | |
| | | | | |
| | Totals | | | |
| | | Total number of shares | Total aggregate nominal value ^① | Total aggregate amount unpaid ^① |
| Totals (including continuation pages) | | 0 | | |

^① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Notice of cancellation of shares

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|--|--|------------------|--|---|
| £ | ORDINARY | 18116310 | 18,116.31 | |
| | A | 1 | 0.001 | |
| | PREFERENCE | 170 | 170.00 | |
| | A PREFERENCE | 7 | 7.00 | |
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| | | | | |
| Totals | | 18116488 | 18,293.311 | 0.00 |

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Notice of cancellation of shares

5**Statement of capital (prescribed particulars of rights attached to shares)**Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Prescribed particulars
1

SEE CONTINUATION SHEET

Class of share

Prescribed particulars
1

Class of share

Prescribed particulars
1**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages


Please use a Statement of Capital continuation page if necessary.

6**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:
 Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Grace Hill

Company name Knights plc

Address 34 Pocklingtons Walk

Post town Leicester

County/Region

Postcode L E 1 6 B U

Country

DX

Telephone 0116 262 4225



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares) ¹

| | |
|------------------------|--|
| Class of share | A PREFERENCE |
| Prescribed particulars | <p>VOTING: NO VOTING RIGHTS.</p> <p>DIVIDENDS: FIXED CUMULATIVE PREFERENTIAL DIVIDEND OF 5% OF THE NOMINAL VALUE PER PREFERENCE SHARE ACCRUED AND PAYABLE IMMEDIATELY PRIOR TO A SHARE SALE.</p> <p>CAPITAL: ON A RETURN OF ASSETS WHETHER ON A WINDING UP OR REDUCTION OF CAPITAL OR OTHERWISE THE A PREFERENCE SHAREHOLDERS SHALL BE PAID IN THE PROPORTION THAT THE NUMBER OF A PREFERENCE SHARES HELD BEARS TO THE TOTAL NUMBER OF A PREFERENCE SHARES IN ISSUE AT THE RELEVANT TIME AN AMOUNT EQUAL TO 5% OF THE BALANCE AVAILABLE TOGETHER WITH ALL ARREARS AND ACCRUALS OF PREFERENCE DIVIDEND SUBJECT TO THE PAYMENT OF ALL AMOUNTS PAYABLE TO THE HOLDERS OF THE PREFERENCE SHARES AND UP TO A MAXIMUM AGGREGATE PAYMENT OF £250,000.</p> <p>REDEMPTION: NO RIGHTS OF REDEMPTION.</p> |

¹ Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

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Statement of capital (prescribed particulars of rights attached to shares) ^①

| | |
|------------------------|---|
| Class of share | A SHARES |
| Prescribed particulars | <p>VOTING: FULL VOTING RIGHTS WITH ONE VOTE PER SHARE.</p> <p>DIVIDENDS: UPON RECOMMENDATION OF THE BOARD OF DIRECTORS, SUBJECT TO PAYMENT OF THE FIXED DIVIDEND OF 5% TO THE HOLDERS OF PREFERENTIAL SHARES ARISING ON A SHARE SALE.</p> <p>CAPITAL: ON A RETURN OF ASSETS WHETHER ON A WINDING UP OR REDUCTION OF CAPITAL OR OTHERWISE ANY PROCEEDS IN EXCESS OF £5,000,000 SHALL, UNLESS OTHERWISE DETERMINED BY THE BOARD AT ITS SOLE DISCRETION, BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES IN THE PROPORTION THAT THE NUMBER OF ORDINARY SHARES HELD BEARS TO THE TOTAL NUMBER OF ORDINARY SHARES AND A SHARES (AS IF THEY CONSTITUTED THE SAME CLASS OF SHARES) IN ISSUE AT THE RELEVANT TIME.</p> <p>REDEMPTION: NO RIGHTS OF REDEMPTION.</p> |

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares) ¹

| | |
|------------------------|--|
| Class of share | ORDINARY |
| Prescribed particulars | <p>VOTING: FULL VOTING RIGHTS WITH ONE VOTE PER SHARE.</p> <p>DIVIDENDS: UPON RECOMMENDATION OF THE BOARD OF DIRECTORS, SUBJECT TO PAYMENT OF THE FIXED DIVDEND OF 5% TO THE HOLDERS OF PREFERENTIAL SHARES ARISING ON A SHARE SALE.</p> <p>CAPITAL: ON A RETURN OF ASSETS WHETHER ON A WINDING UP OR REDUCTION OF CAPITAL OR OTHERWISE ANY PROCEEDS IN EXCESS OF £5,000,000 SHALL, UNLESS OTHERWISE DETERMINED BY THE BOARD AT ITS SOLE DISCRETION, BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES IN THE PROPORTION THAT THE NUMBER OF ORDINARY SHARES HELD BEARS TO THE TOTAL NUMBER OF ORDINARY SHARES AND A SHARES (AS IF THEY CONSTITUTED THE SAME CLASS OF SHARES) IN ISSUE AT THE RELEVANT TIME.</p> <p>REDEMPTION: NO RIGHTS OF REDEMPTION.</p> |

¹ Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

SH06 - continuation page

Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares) ^①

| Class of share | PREFERENCE |
|------------------------|--|
| Prescribed particulars | <p>VOTING: NO VOTING RIGHTS.</p> <p>DIVIDENDS: FIXED CUMULATIVE PREFERENTIAL DIVIDEND OF 5% OF THE NOMINAL VALUE PER PREFERENCE SHARE ACCRUED AND PAYABLE IMMEDIATELY PRIOR TO A SHARE SALE.</p> <p>CAPITAL: ON A RETURN OF ASSETS WHETHER ON A WINDING UP OR REDUCTION OF CAPITAL OR OTHERWISE EACH HOLDER OF PREFERENCE SHARES SHALL BE PAID AN AMOUNT IN RESPECT OF EACH PREFERENCE SHARE HELD WHICH IS EQUAL TO THE AMOUNT PAID UP ON EACH SUCH SHARE TOGETHER WITH ALL ARREARS AND ACCRUAL OF THE PREFERRED DIVIDEND.</p> <p>REDEMPTION: NO RIGHTS OF REDEMPTION.</p> |

^① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.