

**SH01**

Return of allotment of shares

laserform

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☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT**
You cannot use this form to give notice of shares taken into account on formation of the company for an allotment of a new class of shares by an unlimited company.



A9HBUS8R

A11 07/11/2020 #104

COMPANIES HOUSE

A24 07/10/2020 #341

COMPANIES HOUSE

1**Company details**

Company number 0 7 3 1 6 2 5 8

Company name in full LIFETIME LEGAL LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2**Allotment dates**

From Date d3 d0 m0 m5 y2 y0 y1 y4
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3**Shares allotted**

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

| Currency ² | Class of shares (E.g. Ordinary/Preference etc.) | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|-----------------------|--|------------------------------|--------------------------------|--|---|
| £ | Ordinary | 3212616 | 0.00 | 0.00 | 0.00 |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|---|--|------------------------|---|---|
| Currency table A | | | | |
| £ | Ordinary | 19275700 | 19,275.70 | |
| | Preference | 190 | 190.00 | |
| | A preference | 10 | 10.00 | |
| Totals | | 19275900 | 19,475.70 | 0.00 |
| Currency table B | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| Currency table C | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| Totals (including continuation pages) | | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
| | | 19275900 | 19,475.70 | 0.00 |

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

15

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

| | |
|-----------------------------|---|
| Class of share | Ordinary |
| Prescribed particulars ① | Voting: full voting rights with one vote per share. Dividends: upon recommendation of the board of directors, subject to payment of the fixed cumulative preferential dividend of 5% to the holders of preferential shares arising on a share sale. Capital: on a return of assets whether in a winding up or reduction of capital or otherwise any proceeds shall be distributed to the holders of the preference shares and the A preference shares and then the holders of the ordinary shares in the proportion that the number of ordinary shares held bears to the total number of ordinary shares in issue at the relevant time. |
| Class of share | Preference |
| Prescribed particulars ① | Voting: non-voting. Dividends: fixed cumulative preferential dividend at the rate of 5% of the nominal value per preference share which shall accrue and be paid immediately prior to a share sale. Capital: on a return of assets any proceeds shall be paid to each holder of preference shares in an amount equal to the amount paid up on each such share together with all arrears and accruals of preference dividend. Redeemable at the option of the company at any time or prescribed redemption in the event of a change of control or winding up. |
| Class of share | A Preference |
| Prescribed particulars ① | Voting: non-voting. Dividends: fixed cumulative preferential dividend at the rate of 5% of the nominal value per A preference share which shall accrue and be paid immediately before a share sale. Capital: on a return of assets any proceeds shall be paid to each holder of preference shares and thereafter to A preference shareholders in the proportion that the number of A preference shares held bears to the number of A preference shares in issue at the relevant time in an amount equal to 5% of the balance available together with all arrears and accruals of preference dividend up to a maximum payment of £250,000. |

② Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

16

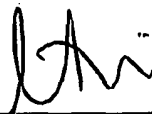
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised
Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Grace Hill

Company name Knights plc

Address 34 Pocklington Walk

Post town Leicester

County/Region

Postcode L E 1 6 B U

Country

UK

Telephone 0116 262 4225

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse