

**SH01**

Return of allotment of shares

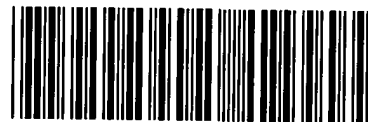
laserform

Go online to file this information
www.gov.uk/companieshouse

✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is not for**
You cannot use this form to give notice of shares taken on formation of the company or for an allotment of shares by an unlimited company.

WEDNESDAY



A24 *A9F53QOH* #339
COMPANIES HOUSE

1 Company details

Company number 0 7 3 1 6 2 5 8

Company name in full LIFETIME LEGAL LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ①

From Date d 0 d 5 m 0 m 4 y 2 y 0 y 1 y 3

To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	PREFERENCE	10	1.00	0.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
£	ORDINARY	12500000	12,500.00	
	PREFERENCE	200	200.00	
Totals		12500200	12,700.00	0.00

Currency table B				
Totals				

Currency table C				
Totals				

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
Totals (including continuation pages)	12500200	12,700.00	0.00

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

Ordinary

Prescribed particulars

1

Voting: full voting rights with one vote per share. Dividends: upon recommendation of the board of directors, subject to payment of the fixed cumulative preferential dividend of 5% to the holders of the preference shares arising on a share sale. Capital: on a return of assets whether in a winding up or reduction of capital or otherwise any proceeds in excess of £5,000,000 shall be distributed to the holders of the ordinary shares in the proportion that the number of ordinary shares held bears to the total number of ordinary shares in issue at the relevant time. Redemption: no rights of redemption.

Class of share

Preference

Prescribed particulars

1

See continuation page

Class of share

Prescribed particulars

1

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Preference	
Prescribed particulars	<p>Voting: no voting rights.</p> <p>Dividend: right to a fixed cumulative preferential dividend at the rate of 5% or each preference share's entitlement on a share sale which shall accrue and be paid immediately prior to exchange and completion of a share sale to the person registered as the holder of such preference share at that date.</p> <p>If the company is unable to pay in full on the due date any preference dividend by reason of having insufficient available profits then it shall on such date pay the same to the extent that it is lawfully able to do so and the unpaid amount shall carry interest at a rate of 5% above the base rate of the Bank of England. Such interest shall accumulate and form part of the preference dividend to which it relates.</p> <p>Capital: on a return of assets whether in a winding up or reduction of capital or otherwise after payment of the company's liabilities proceeds up to or equal to £5,000,000 shall be distributed to the holders of the preference shares in the proportion that the number of preference shares held bears to the total number of preference shares in issue at the relevant time. No right of capital distribution above £5,000,000.</p> <p>Redemption: no rights of redemption.</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Grace Hill

Company name Knights plc

Address 34 Pocklingtons Walk

Post town Leicester

County/Region

Postcode L E 1 6 B U

Country

DX

Telephone 0116 262 4225

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse