

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip-
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

WEDNESDAY



A25 *A26Y8NT4* 29/09/2010
COMPANIES HOUSE

478

1 Company details

Company number

Company name in full

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date

To Date

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

* continued on page 2

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Voting Shares	£	4100	0 01	41 00	0 00
2011 Income Shares	£	7	0 01	0 07	0 00
2012 Income Shares	£	7	0 01	0 07	0 00

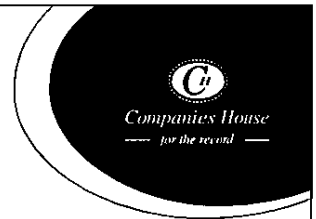
If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01 CONTINUED

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2 Allotment dates ¹

From Date
To Date

¹ Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

* Continued on page 3

² Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
2013 Income Shares	£	7	0 01	0 07	0 00
2014 Income Shares	£	7	0 01	0 07	0 00
2015 Income Shares	£	7	0 01	0 07	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
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COMPANIES HOUSE

1 Company details

Company number 7 3 0 8 8 0 5

Company name in full YouView TV Ltd

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 1 d 0 m 0 m 9 y 2 y 0 y 1 y 0
To Date d d m m y y y y

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same day enter that date in the
'from date' box. If shares were
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complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

* Continued on page 4

² Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
2016 Income Shares	£	7	0 01	0 07	0 00
2017 Income Shares	£	7	0 01	0 07	0 00
2018 Income Shares	£	7	0 01	0 07	0 00

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2 Allotment dates ①

From Date d 1 d 0 m 0 m 9 y 2 y 0 y 1 y 0

To Date d d m m y y y y

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3 Shares allotted

Please give details of the shares allotted, including bonus shares

* continued on page 5

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
2019 Income Shares	£	7	0 01	0 07	0.00
2020 Income Shares	£	7	0 01	0 07	0 00
Founder Shares	£	7	0 01	0 07	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
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To Date d d m m y y y y

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Please give details of the shares allotted, including bonus shares

* continued from pages 1-5

② **Currency**
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is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Additional Founder Share	£	1	0 01	0 01	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Voting Shares	0 01	0 00	4200	£ 42 00
2011 Income Shares	0 01	0 00	7	£ 00 07
2012 Income Shares	0 01	0 00	7	£ 00 07
2013 Income Shares	0 01	0 00	7	£ 00 07
Totals			continued on next	£ page

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ❹	

❹ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

❶ Including both the nominal value and any
share premium

❷ E g Number of shares issued multiplied by
nominal value of each share

❸ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

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Statement of capital

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Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
2014 Income Shares	0 01	0 00	7	£ 00 07
2015 Income Shares	0 01	0 00	7	£ 00 07
2016 Income Shares	0 01	0 00	7	£ 00 07
2017 Income Shares	0 01	0 00	7	£ 00 07
Totals			Continued on next	£ page

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Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

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❹ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

❶ Including both the nominal value and any
share premium

❷ E g Number of shares issued multiplied by
nominal value of each share

❸ Total number of issued shares in this class

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Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
2018 Income Shares	0 01	0 00	7	£ 00 07
2019 Income Shares	0 01	0 00	7	£ 00 07
2020 Income Shares	0 01	0 00	7	£ 00 07
Founder Shares	0 01	0 00	7	£ 00 07
Totals			Continued on next	£ page

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ❹

❹ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

❶ Including both the nominal value and any
share premium

❷ E g Number of shares issued multiplied by
nominal value of each share

❸ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Additional Founder Share	0 01	0 00	1	£ 00 01
				£
				£
				£
Totals			4278	£ 42 78

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	SEE CONTINUATION PAGES
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Prescribed particulars ❶	
-----------------------------	--

Class of share	
----------------	--

Prescribed particulars ❶	
-----------------------------	--

Class of share	
----------------	--

Prescribed particulars ❶	
-----------------------------	--

❶ Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8

Signature

I am signing this form on behalf of the company

Signature

Signature

X

X

This form may be signed by
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

❷ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

❸ Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	Voting Shares	
Prescribed particulars	<p>Each Voting Share carries one vote</p> <p>On a Liquidity Event (including in relation to the Company a liquidation or winding up, the disposal of all or substantially all of its business, a distribution of assets other than by way of income dividend, a return of capital), the surplus assets of the Company (if any) shall be applied in paying to the holders of Voting Shares the total sum of £1 00 in respect of the entire class of Voting Shares (which payment shall be deemed satisfied by payment to any one holder of Voting Shares)</p> <p>Voting Shares do not carry any other right to receive a dividend, to participate in a distribution or to participate on a return of capital</p> <p>Voting Shares are not redeemable</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	2011 Income Shares	
Prescribed particulars	<p>2011 Income Shares do not carry any voting rights</p> <p>The 2011 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share</p> <p>On a Liquidity Event, the 2011 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out</p> <p>2011 Income Shares are not redeemable</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	2012 Income Shares	
Prescribed particulars	<p>2012 Income Shares do not carry any voting rights</p> <p>The 2012 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share</p> <p>On a Liquidity Event that occurs on or prior to 31 March 2011, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2012 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)</p> <p>On a Liquidity Event that occurs on or following 1 April 2011, the 2012 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out</p> <p>2012 Income Shares are not redeemable</p>	

SH01 - continuation page

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Class of share	2013 Income Shares	
Prescribed particulars	<p>2013 Income Shares do not carry any voting rights</p> <p>The 2013 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share</p> <p>On a Liquidity Event that occurs on or prior to 31 March 2012, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2013 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)</p> <p>On a Liquidity Event that occurs on or following 1 April 2012, the 2013 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out</p> <p>2013 Income Shares are not redeemable</p>	

SH01 - continuation page

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	2014 Income Shares	
Prescribed particulars	<p>2014 Income Shares do not carry any voting rights</p> <p>The 2014 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share</p> <p>On a Liquidity Event that occurs on or prior to 31 March 2013, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2014 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)</p> <p>On a Liquidity Event that occurs on or following 1 April 2013, the 2014 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out</p> <p>2014 Income Shares are not redeemable</p>	

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Class of share	2015 Income Shares	
Prescribed particulars	<p>2015 Income Shares do not carry any voting rights</p> <p>The 2015 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share</p> <p>On a Liquidity Event that occurs on or prior to 31 March 2014, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2015 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)</p> <p>On a Liquidity Event that occurs on or following 1 April 2014, the 2015 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out</p> <p>2015 Income Shares are not redeemable</p>	

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Class of share	2016 Income Shares	
Prescribed particulars	<p>2016 Income Shares do not carry any voting rights</p> <p>The 2016 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share</p> <p>On a Liquidity Event that occurs on or prior to 31 March 2015, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2016 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)</p> <p>On a Liquidity Event that occurs on or following 1 April 2015, the 2016 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out</p> <p>2016 Income Shares are not redeemable</p>	

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SH01 - continuation page

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Class of share	2018 Income Shares	
Prescribed particulars	<p>2018 Income Shares do not carry any voting rights</p> <p>The 2018 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share</p> <p>On a Liquidity Event that occurs on or prior to 31 March 2017, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2018 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)</p> <p>On a Liquidity Event that occurs on or following 1 April 2017, the 2018 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out</p> <p>2018 Income Shares are not redeemable</p>	

SH01 - continuation page

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	2019 Income Shares	
Prescribed particulars	<p>2019 Income Shares do not carry any voting rights</p> <p>The 2019 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share</p> <p>On a Liquidity Event that occurs on or prior to 31 March 2018, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2019 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)</p> <p>On a Liquidity Event that occurs on or following 1 April 2018, the 2019 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out</p> <p>2019 Income Shares are not redeemable</p>	

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Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	2020 Income Shares	
Prescribed particulars	<p>2020 Income Shares do not carry any voting rights</p> <p>The 2020 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share</p> <p>On a Liquidity Event that occurs on or prior to 31 March 2019, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2020 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)</p> <p>On a Liquidity Event that occurs on or following 1 April 2019, the 2020 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out</p> <p>2020 Income Shares are not redeemable</p>	

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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Founder Shares
Prescribed particulars	<p>Founder Shares do not carry any voting rights</p> <p>The Founder Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share</p> <p>On a Liquidity Event, the surplus assets of the Company (if any) shall be applied in paying to the holders of Founder Shares the total sum of £1 00 in respect of the entire class of Founder Shares (which payment shall be deemed satisfied by payment to any one holder of Founder Shares)</p> <p>Founder Shares are not redeemable</p>

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	Additional Founder Share	
Prescribed particulars	<p>The Additional Founder Share does not carry any voting rights</p> <p>The Additional Founder Share confers on the holder thereof the right to receive any dividend declared in respect of that share</p> <p>On a Liquidity Event, the surplus assets of the Company (if any) shall be applied in paying to the holder of the Additional Founder Share the total sum of £0 01</p> <p>The Additional Founder Share is not redeemable</p>	

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Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **CRD**Company name **Field Fisher Waterhouse LLP**Address **35 Vine Street**

Post town

County/Region **London**

Postcode

E C 3 N 2 A ACountry **UK**

DX

Telephone

020 7861 4000**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk