SH01

Return of allotment of shares



You can use the WebFiling service to file this form online. Please go to www.companieshouse.gov.uk

✓ What this form is for

You may use this form to give

notice of shares allotted following
incorporation

X What this form is NOT for

You cannot use this form to give notice of shares taken by subscribion formation of the company or for an allotment of a new class of shares by an unlimited company

A26Y8NT4 A25 29/09/2010 COMPANIES HOUSE

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1	Con	npai	ny d	etaı	ls		
Company number	7	3	0	8	8	0	5
Company name in full	You	ıVıev	v TV	Ltd			

→ Filling in this form
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2	Allotment dates •						
From Date	^d 1	^d 0	[™] 0	[™] 9	y		
To Date	d	d	m	m	y		

Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

Shares allotted

Please give details of the shares allotted, including bonus shares

*Continued on page 2

Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency 3	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Voting Shares	£	4100	0 01	41 00	0 00
2011 Income Shares	£	7	0 01	0 07	0 00
2012 Income Shares	£	7	0 01	0 07	0 00

consideration

If a PLC, please attach valuation report (if appropriate)

Details of non-cash

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

SHO1 CONTINUED Return of allotment of shares



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COMPANIES HOUSE

1	Company deta	aıls						
Company number	7 3 0 8	8 0 5				plete in typescript or in		
Company name in full	YouView TV Lt	d			bold black o	•		
				All fields are mandatory unless specified or indicated by *				
2	Allotment dat	es •		· · · · · · · · · · · · · · · · · · ·				
From Date	d 1 d 0	d d o o o o o o o o						
To Date		m y	ууу		same day e 'from date' allotted ove	were allotted on the nter that date in the box If shares were er a period of time, oth 'from date' and 'to		
3	Shares allotte	d			•	-····		
	Please give detai	ls of the shares a	completed v	O Currency If currency details are not completed we will assume currency is in pound sterling				
Class of shares (E g Ordinary/Preference et	c)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)		
2013 Income Shares		£	7	0 01	0 07	0 00		
2014 Income Share	es	£	7	0 01	0 07	0 00		
2015 Income Share	es	£	7	0 01	0 07	0 00		

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

consideration

If a PLC, please attach valuation report (if appropriate)

Details of non-cash

SH01 CONTINUES Return of allotment of shares



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COMPANIES HOUSE

1	Con	npan	y deta	IIS						
Company number	7	3	0 8	8 0	5				→ Filling in the Please comp bold black o	olete in typescript or in
Company name in full	You	ıVıew	TV Lto			<u> </u>			All fields are	mandatory unless
2	Allo	tme	nt date	es 0						<u> </u>
From Date To Date	d d	d O	E	۳۹ د	y y	y y y				date were allotted on the nter that date in the
	'		'		' '				allotted ove	box If shares were r a period of time, oth 'from date' and 'to
3	Sha	res a	llotte	i l						
	Please give details of the shares allotted, including bonus shares * Continued on page 4							O Currency If currency details are not completed we will assume currency is in pound sterling		
Class of shares (E g Ordinary/Preference etc	Class of shares (E.g. Ordinary/Preference etc.)			Currency ②		Number of shares allotted	Nominal value of each share	Amount paid (including share premium)		Amount (if any) unpaid (including share premium)
2016 Income Share	2016 Income Shares		£		7	0 01	0 07		0 00	
2017 Income Share	es			£		7	0 01	0 07		0 00
2018 Income Share	es			£	£ 7 0 01		0 01	0 07		0 00
						ly paid up otherwi shares were allot	se than in cash, plea ted	se	-	
Details of non-cash consideration										
If a PLC, please attach valuation report (if appropriate)										

SHO1 CONTINUED

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Please go to www companieshouse of	ov uk			

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COMPANIES HOUSE

1	Company detai	ls						
Company number	7 3 0 8	8 0 5	_			n this form omplete in typescript or in		
Company name in full	YouView TV Ltd				İ	ck capitals		
						are mandatory unless for indicated by *		
2	Allotment date	_S 0						
From Date		^y 2	0 1 0		• Allotme			
To Date	d d m	same day enter that date in the						
					allotted	te' box If shares were over a period of time,		
				complete both 'from date' and 'to date' boxes				
3	Shares allotted				<u></u>			
	Please give details	of the shares allott	ted, including bonu	is shares		9 Currency		
	* Continued on page 5 If currency details are not completed we will assume currency is in pound sterling							
Class of shares (E g Ordinary/Preference etc)		Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)		
2019 Income Share	es	£	7	0 01	0 07	0.00		
2020 Income Share	es	£	7	0 01	0 07	0 00		
Founder Shares		£	7	0 01	0 07	0 00		
		es are fully or partle ation for which the		e than in cash, pleas ed	se			
Details of non-cash consideration								
if a PLC, please attach valuation report (if appropriate)								

SHO1 CONTÎNUED

Return of allotment of shares



		VebFiling service to companieshouse gov		nline.	1		
√	What this form is You may use this for notice of shares allo incorporation	orm to give	What this form You cannot use notice of shares on formation of for an allotment shares by an un	this form to gi taken by subs the company t of a new clas	A25		/09/2010 4/ NIES HOUSE
1	Company deta	ils	- · · ·		r-		
Company number	7 3 0 8	8 0 5					lete in typescript or in
Company name in full	YouView TV Ltd					bold black ca	•
							mandatory unless indicated by *
2	Allotment date	_{2S} 0	<u>-</u>		_		
From Date	^d 1 ^d 0	⁹ ⁹ ⁹ 2 ⁹	0 71 70		•	Allotment o	late were allotted on the
To Date	d d m	m y y	у			same day en 'from date' b allotted over	ter that date in the box. If shares were raperiod of time, th 'from date' and 'to
3	Shares allotted	d l					
	<u> </u>	of the shares allott	=	is shares			etails are not ve will assume currency terling
Class of shares (E g Ordinary/Preference et	c)	Currency 2	Number of shares allotted	Nominal value of each share		nt paid ding share um)	Amount (if any) unpaid (including share premium)
Additional Founder	Share	£	1	0 01	0 01		0 00
		res are fully or partly ation for which the s		e than in cash, pleas ed	е		
Details of non-cash consideration							
If a PLC, please attach valuation report (if appropriate)							
	;						

	SH01 Return of allotmer	nt of shares				į			
	Statement of car	ortal							
	Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return								
4	Statement of cap	oital (Share capital i	n pound sterling (£)))					
		ch class of shares held in	n pound sterling If all yo Section 7	ur	-				
Class of shares (E.g. Ordinary/Preference etc.)			Amount (if any) unpaid on each share Output Description:	Number of shares ②		Aggregate nominal value 🕄			
Voting Shares		0 01	0 00	4200		£ 42 00			
2011 Income Share	s	0 01	0 00	7		£ 00 07			
2012 Income Shares		0 01	0 00	7		£ 00 07			
2013 Income Share	s	0 01	0 00	7		£ 00 07			
			Totals	continued c	n next	f page			
Please complete a sepa				[n., e.					
Class of shares (E g Ordinary / Preference etc)		Amount paid up on each share ①	Amount (if any) unpaid on each share Totals	Number of share		Aggregate nominal value			
Currency				ı	-				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share 0	Number of share	s ②	Aggregate nominal value			
			Totals						
6	Please give the total number of shares and total aggregate nominal value of issued share capital O Total aggregate nominal value Please list total aggregate values in								
otal number of shares	8.0.11.0					currencies separately For £100 + €100 + \$10 etc			
Total aggregate nominal value •		_							
Including both the noming share premium Total number of issued states.	-	Eg Number of shares issu nominal value of each sha	re Plea	tinuation Page: ise use a Stateme e if necessary	ont of Capit	al continuation			

	SH01 Return of allotme	nt of shares				
	Statement of ca	pıtal				
	Section 4 (also Sec		f appropriate) should reflereturn	ect the		
4	Statement of ca	pital (Share capıtal	ın pound sterling (£))		
		nch class of shares held ection 4 and then go t	in pound sterling If all yoo o Section 7	our		
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of share	es Ø	Aggregate nominal value
2014 Income Share	s	0 01	0 00	7		£ 00 07
2015 Income Share	es	0 01	0 00	7		£ 00 07
2016 Income Share	es	0 01	0 00	7		£ 00 07
2017 Income Share	S	0 01	0 00	7	7	£ 00 07
			Totals	Continued	on next	£ page
5	Statement of ca	pıtal (Share capıtal	in other currencies)			
Please complete a sep Currency Class of shares		Amount paid up on	Amount (if any) unpaid	Number of share	es 0	Aggregate nominal value 3
(E g Ordinary / Preference et	c)	each share ① on each share ①				
			Totals			
Currency						
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share	Amount (if any) unpaid on each share ①	Number of share	es 🕢	Aggregate nominal value
			Totals			
	Cananana at an	niani /Taania\	iotais			
6		-	total aggregate nominal v	value of	O Total ag	gregate nominal value
	issued share capital			. <u>-</u>	Please lis	t total aggregate values in currencies separately For
Total number of shares						£100 + €100 + \$10 etc
Total aggregate nominal value 🍳						
Including both the nomi share premium Total number of issued s		€ E g Number of shares iss nominal value of each sh	are Plea	itinuation Page ise use a Stateme e if necessary		al continuation

	SHO1 Return of allotmer	nt of shares				
	Statement of ca	oıta l				
	Section 4 (also Sec		appropriate) should refleeturn	ect the		
4	Statement of ca	pital (Share capital	n pound sterling (£))		
		ch class of shares held in ection 4 and then go to	n pound sterling If all yo Section 7	our		,
Class of shares (E.g. Ordinary/Preference etc	:)	Amount paid up on each share	Amount (if any) unpaid on each share ①	Number of share	es 0	Aggregate nominal value 9
2018 Income Share	es	0 01	0 00	7		£ 00 07
2019 Income Share	es	0 01	0 00	7		£ 00 07
2020 Income Share	es	0 01	0 00	7		£ 00 07
Founder Shares		0 01	0 00	7		£ 00 07
			Totals	Continued	on next	£ page
5	Statement of ca	pital (Share capital	n other currencies)	•		
Please complete the ta Please complete a sep		y class of shares held in irrency	other currencies			
Currency						
Class of shares (E.g. Ordinary / Preference et	tc)	Amount paid up on each share •			es 0	Aggregate nominal value 6
		<u> </u>	<u> </u> Totals			
				<u>'</u>		<u> </u>
Currency						
Class of shares (E g Ordinary/Preference etc	:)	Amount paid up on each share ①	Amount (if any) unpaid on each share •	Number of share	es 🛭	Aggregate nominal value 9
			Table			
			Totals	<u> </u>		
6	Statement of ca	pital (Totals)				
	Please give the total issued share capital	number of shares and t	otal aggregate nominal v	value of	Please lis	gregate nominal value t total aggregate values in
Total number of shares						currencies separately For £100 + €100 + \$10 etc
Total aggregate nominal value •						
Including both the noming share premium Total number of issued s		D E g Number of shares issu nominal value of each sha	re Plea	itinuation Page ise use a Statem e if necessary		al continuation

	SH01 Return of allotme	nt of shares					
	Statement of ca	pıtal			····	-	
	Section 4 (also Sec	-	of appropriate) should reflecturn	ect the			
4	Statement of ca	pıtal (Share capıtal	in pound sterling (£))			
		ech class of shares held ection 4 and then go t	in pound sterling. If all yo o Section 7	our			
Class of shares (E g Ordinary/Preference etc	:)	Amount paid up on each share •	Amount (if any) unpaid on each share •	Number of shar	es 0	Aggregate nominal value 🕄	
Additional Founder	Share	0 01	0 00	1		£ 00 01	
						£	
						£	
						£	
			Totals	4278		£ 42 78	
Please complete a sep Currency Class of shares (E g Ordinary / Preference et		Amount paid up on each share ①	Amount (if any) unpaid on each share Totals	Number of shar	es Ø	Aggregate nominal value	
Currency							
Class of shares (E g Ordinary/Preference etc	:)	Amount paid up on each share •	Amount (if any) unpaid on each share ①	Number of shar	es Ø	Aggregate nominal value 3	
			Totals				
6	Statement of ca	pital (Totals)		1			
	Please give the tota issued share capital	I number of shares and	total aggregate nominal v	value of	Please lis	gregate nominal value it total aggregate values in	
Total number of shares	different currencies separately Fi example £100 + €100 + \$10 et						
Total aggregate nominal value O							
Including both the nomisshare premium Total number of issued s	•	● Eg Number of shares is nominal value of each sh	are Plea	itinuation Page ise use a Statem e if necessary		al continuation	

SH01

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to sh	ares)
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares
Class of share	SEE CONTINUATION PAGES	The particulars are a particulars of any voting rights,
Prescribed particulars	-	including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares
Class of share		A separate table must be used for
Prescribed particulars		each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share		
Prescribed particulars		
8	Signature	1
	I am signing this form on behalf of the company	⊘ Societas Europaea
Signature	Signature X This form may be signed by	If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised
-	Director 9 , Secretary, Person authorised 9 , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	Under either section 270 or 274 of the Companies Act 2006

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Voting Shares	
Prescribed particulars	Each Voting Share caries one vote	
	On a Liquidity Event (including in relation to the Company a liquidation or winding up, the disposal of all or substantially all of its business, a distribution of assets other than by way of income dividend, a return of capital), the surplus assets of the Company (if any) shall be applied in paying to the holders of Voting Shares the total sum of £1 00 in respect of the entire class of Voting Shares (which payment shall be deemed satisfied by payment to any one holder of Voting Shares)	
	Voting Shares do not carry any other right to receive a dividend, to participate in a distribution or to participate on a return of capital	
	Voting Shares are not redeemable	

7	Statement of capital (Prescribed particulars of rights attached to shares	.)
lass of share	2011 Income Shares	
rescribed particulars	2011 Income Shares do not carry any voting rights The 2011 Income Shares rank pari passu in all respects and confer	
	on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share	
	On a Liquidity Event, the 2011 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out	
	2011 Income Shares are not redeemable	

7	Statement of capital (Prescribed particulars of rights attached to sha	res)
lass of share	2012 Income Shares	
rescribed particulars	2012 Income Shares do not carry any voting rights	
	The 2012 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share	
	On a Liquidity Event that occurs on or prior to 31 March 2011, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Univested Income Shares at that time (including the 2012 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Univested Income Shares)	
	On a Liquidity Event that occurs on or following 1 April 2011, the 2012 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out	
	2012 Income Shares are not redeemable	

7	Statement of capital (Prescribed particulars of rights attached to sh	ares)
lass of share	2013 Income Shares	
rescribed particulars	2013 Income Shares do not carry any voting rights	
	The 2013 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share	
	On a Liquidity Event that occurs on or prior to 31 March 2012, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Univested Income Shares at that time (including the 2013 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Univested Income Shares)	
	On a Liquidity Event that occurs on or following 1 April 2012, the 2013 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out	
	2013 Income Shares are not redeemable	

SH01 - continuation page Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)

Class of share

2014 Income Shares

Prescribed particulars

2014 Income Shares do not carry any voting rights

The 2014 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share

On a Liquidity Event that occurs on or prior to 31 March 2013, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2014 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)

On a Liquidity Event that occurs on or following 1 April 2013, the 2014 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out

2014 Income Shares are not redeemable

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SH01 - continuation page

Return of allotment of shares

7		

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share

2015 Income Shares

Prescribed particulars

2015 Income Shares do not carry any voting rights

The 2015 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share

On a Liquidity Event that occurs on or prior to 31 March 2014, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Univested Income Shares at that time (including the 2015 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Univested Income Shares)

On a Liquidity Event that occurs on or following 1 April 2014, the 2015 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out

2015 Income Shares are not redeemable

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lass of share	2016 Income Shares	
rescribed particulars	2016 Income Shares do not carry any voting rights	
	The 2016 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share	
	On a Liquidity Event that occurs on or prior to 31 March 2015, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2016 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)	
	On a Liquidity Event that occurs on or following 1 April 2015, the 2016 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out	
	2016 Income Shares are not redeemable	

Class of share	2017 Income Shares	
Prescribed particulars	2017 Income Shares do not carry any voting rights	
	The 2017 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share	
	On a Liquidity Event that occurs on or prior to 31 March 2016, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2017 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)	
	On a Liquidity Event that occurs on or following 1 April 2016, the 2017 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out	
	2017 Income Shares are not redeemable	

lass of share	2018 Income Shares	
escribed particulars		
escribed particulars	2018 Income Shares do not carry any voting rights	
	The 2018 Income Shares rank pari passu in all respects and confer	
	on the holders thereof the right to receive a pro rata share of a	
	dividend declared in respect of that class of share	
	On a Liquidity Event that occurs on or prior to 31 March 2017, the	
	surplus assets of the Company (if any) shall be applied in paying to	
	the holders of the Unvested Income Shares at that time (including the	
	2018 Income Shares) the total sum of £1 00 in respect of all such	
	shares (which payment shall be deemed satisfied by payment to any	
	one holder of Unvested Income Shares)	
	On a Liquidity Event that occurs on or following 1 April 2017, the	
	2018 Income Shares rank parı passu with all other Vested Income	
	Shares and Residual Shares at that time (as if such shares	
	constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company	
	after all liabilities of the Company have been satisfied and all other	
	classes of share paid out	
	2018 Income Shares are not redeemable	

SH01 - continuation page Return of allotment of shares

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share

2019 Income Shares

Prescribed particulars

2019 Income Shares do not carry any voting rights

The 2019 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share

On a Liquidity Event that occurs on or prior to 31 March 2018, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2019 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)

On a Liquidity Event that occurs on or following 1 April 2018, the 2019 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out

2019 Income Shares are not redeemable

CHFP000 05/10 Version 4 0

Class of share	2020 Income Shares	
rescribed particulars	2020 Income Shares do not carry any voting rights	
	The 2020 Income Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share	
	On a Liquidity Event that occurs on or prior to 31 March 2019, the surplus assets of the Company (if any) shall be applied in paying to the holders of the Unvested Income Shares at that time (including the 2020 Income Shares) the total sum of £1 00 in respect of all such shares (which payment shall be deemed satisfied by payment to any one holder of Unvested Income Shares)	
	On a Liquidity Event that occurs on or following 1 April 2019, the 2020 Income Shares rank pari passu with all other Vested Income Shares and Residual Shares at that time (as if such shares constituted one and the same class of share) and the holders thereof are entitled to a pro rata share of the surplus assets of the Company after all liabilities of the Company have been satisfied and all other classes of share paid out	
	2020 Income Shares are not redeemable	

7	Statement of capital (Prescribed particulars of rights attached to sh	nares)
Class of share	Founder Shares	
Prescribed particulars	Founder Shares do not carry any voting rights	
	The Founder Shares rank pari passu in all respects and confer on the holders thereof the right to receive a pro rata share of a dividend declared in respect of that class of share	
	On a Liquidity Event, the surplus assets of the Company (if any) shall be applied in paying to the holders of Founder Shares the total sum of £1 00 in respect of the entire class of Founder Shares (which payment shall be deemed satisfied by payment to any one holder of Founder Shares)	
	Founder Shares are not redeemable	
	•	

7	Statement of capital (Prescribed particulars of rights attached to s	ha			
Class of share	Additional Founder Share	_			
Prescribed particulars	The Additional Founder Share does not carry any voting rights				
	The Additional Founder Share confers on the holder thereof the right to receive any dividend declared in respect of that share				
	On a Liquidity Event, the surplus assets of the Company (if any) shall be applied in paying to the holder of the Additional Founder Share the total sum of £0 01				
	The Additional Founder Share is not redeemable				

SH01

Return of allotment of shares

Pr

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	CRD								
Company name Field Fisher Waterhouse LLP									
Address 35 Vine Street									
Post town					•				
County/Region London									
Postcode	E	С	3	N	2	A	Α		
Country UP	(•						
DX									
Telephone O	20 7861 4	4000				_			

✓ Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk