



Companies House

— for the record —

AR01 (ef)

Annual Return



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Company Name **APOE TECHNOLOGIES LIMITED**

Company Number **07289096**

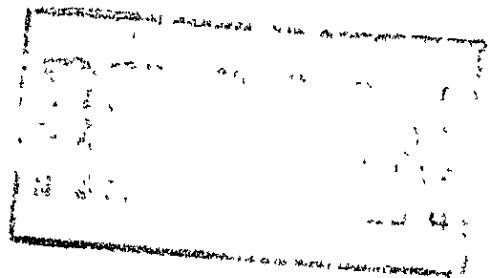
Date of this return **18/06/2011**

SIC codes **7310**

Company Type **Private company limited by shares**

Situation of Registered Office **9 ST. JOHNS STREET
DUXFORD
CAMBRIDGE
CAMBRIDGESHIRE
UNITED KINGDOM
CB22 4RA**

Officers of the company



Company Secretary 1

Type **Person**
Full forename(s) **DR ELAINE**

Surname **MCKILLIGIN**

Former names

Service Address recorded as Company's registered office

Company Director 1

Type **Person**
Full forename(s) **DR KONSTANTINOS**

Surname **EFTHYMIPOULOS**

Former names

Service Address **WELLINGTON HOUSE EAST ROAD
CAMBRIDGE
CAMBRIDGESHIRE
CB1 1BH**

Country/State Usually Resident **SWITZERLAND**

Date of Birth **28/06/1960** *Nationality* **GREEK**
Occupation **CHIEF EXECUTIVE OFFICER**

Company Director 2

Type **Person**
Full forename(s) **DR DAVID JOHN**

Surname **GRAINGER**

Former names

Service Address recorded as Company's registered office

Country/State Usually Resident **UNITED KINGDOM**

Date of Birth **12/10/1966** *Nationality* **BRITISH**

Occupation **COMPANY DIRECTOR**

Company Director 3

Type Person

Full forename(s) MICHELE

Surname OLLIER

Former names

Service Address 2 RUE DE JARGONNANT
GENEVA
1207
SWITZERLAND

Country/State Usually Resident SWITZERLAND

Date of Birth 02/06/1958 *Nationality* FRENCH

Occupation VENTURE CAPITALIST

Company Director 4

Type **Person**
Full forename(s) MARTIN WILLIAM

Surname EDWARDS

Former names

Service Address WELLINGTON HOUSE EAST ROAD
CAMBRIDGE
CAMBRIDGESHIRE
UNITED KINGDOM
CB1 1BH

Country/State Usually Resident UNITED KINGDOM

Date of Birth 04/01/1956 *Nationality* BRITISH
Occupation DIRECTOR

Company Director 5

Type **Person**

Full forename(s) **MR CHRISTIAN**

Surname **DE LA TOUR**

Former names

Service Address **190 BATH ROAD
SLOUGH
BERKSHIRE
UNITED KINGDOM
SL1 3XE**

Country/State Usually Resident **UNITED KINGDOM**

Date of Birth **12/11/1959**

Nationality **FRENCH**

Occupation **CHAIRMAN**

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	2152
		<i>Aggregate nominal value</i>	0.01
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

VOTING· EACH HOLDER OF ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, AND TO ATTEND AND VOTE AT, GENERAL MEETINGS OF THE COMPANY, ON A SHOW OF HANDS EVERY HOLDER OF ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EVERY HOLDER OF ORDINARY SHARES SO PRESENT SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE HELD BY HIM **DIVIDENDS** THE ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO RECEIVE DIVIDENDS IN RESPECT OF THEIR ORDINARY SHARES WHEN DECLARED AND PAID BY THE DIRECTORS, AND FOR THE AVOIDANCE OF DOUBT, THE ORDINARY SHARES AND THE 'A' PREFERRED SHARES SHALL RANK PARI PASSU AS REGARDS DIVIDENDS OTHER THAN THE 'A' DIVIDEND. **CAPITAL PARTICIPATION** ON A LIQUIDATION EVENT OR SALE, THE ORDINARY SHAREHOLDERS SHALL, SUBJECT TO THE RIGHTS OF THE 'A' PREFERRED SHAREHOLDERS, BE ENTITLED TO BE PAID OUT OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES DISTRIBUTED ON A PRO RATA BASIS AMONG ALL ORDINARY SHAREHOLDERS ON AN AS CONVERTED BASIS. **REDEMPTION**. THE ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED

Class of shares	PREFERENCE	<i>Number allotted</i>	7846
		<i>Aggregate nominal value</i>	0 01
<i>Currency</i>	GBP	<i>Amount paid</i>	0 01
		<i>Amount unpaid</i>	0

Prescribed particulars

VOTING THE 'A' PREFERRED SHAREHOLDERS SHALL BE ENTITLED TO RECEIVE NOTICE OF, TO ATTEND AND TO VOTE AT, GENERAL MEETINGS OF THE COMPANY, EVERY 'A' PREFERRED SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY, SHALL HAVE ONE (OR MORE ON A CONVERTED BASIS) VOTE(S) ON A SHOW OF HANDS AND ON A POLL EVERY 'A' PREFERRED SHAREHOLDER SO PRESENT SHALL HAVE ONE VOTE FOR EACH 'A' PREFERRED SHARE HELD BY HIM

DIVIDENDS THE 'A' PREFERRED SHAREHOLDERS SHALL BE ENTITLED TO RECEIVE THE 'A' DIVIDEND IN RESPECT OF EACH OF THEIR 'A' PREFERRED SHARES, WHICH SHALL ACCRUE DAILY WHILST IN ISSUE FROM THE DATE OF SUBSCRIPTION THE 'A' PREFERRED SHAREHOLDERS SHALL ALSO BE ENTITLED TO PARTICIPATE IN ANY DIVIDENDS PAYABLE TO ALL SHARE CLASSES WHEN DECLARED AND PAID BY THE DIRECTORS, AND FOR THE AVOIDANCE OF DOUBT, THE ORDINARY SHARES AND THE 'A' PREFERRED SHARES SHALL RANK PARI PASSU AS REGARDS DIVIDENDS OTHER THAN THE 'A' DIVIDEND

CAPITAL PARTICIPATION ON A LIQUIDATION EVENT OR A SALE, THE 'A' PREFERRED SHAREHOLDERS SHALL BE ENTITLED IN RESPECT OF EACH OF THEIR 'A' PREFERRED SHARES (IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM) IN PRIORITY TO THE ORDINARY SHAREHOLDERS, TO BE PAID OUT OF THE SURPLUS ASSETS OF THE COMPANY OR PROCEEDS OF THE SALE REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "DISTRIBUTABLE PROCEEDS") AN AMOUNT EQUAL TO THE GREATER OF (A) TWO TIMES THE SUBSCRIPTION PRICE FOR EACH OF THEIR 'A' PREFERRED SHARES, PLUS (II) ANY LOANS OR SIMILAR FUNDING REMAINING OUTSTANDING (TOGETHER WITH INTEREST ACCRUED THEREON), PLUS (III) ANY 'A' DIVIDENDS ACCRUED AND NOT PAID IN RESPECT OF SUCH 'A' PREFERRED SHARES; OR (B) THE AMOUNT THAT THE 'A' PREFERRED SHAREHOLDERS WOULD RECEIVE ON AN AS CONVERTED BASIS IF ALL SHAREHOLDERS WERE TO RECEIVE A PRO RATA SHARE OF THE DISTRIBUTABLE PROCEEDS

REDEMPTION THE 'A' PREFERRED SHARES ARE NOT LIABLE TO BE REDEEMED

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	9998
		<i>Total aggregate nominal value</i>	0.02

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 18/06/2011 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for a private or non-traded public company are shown below

<i>Shareholding 1 Name</i>	97 ORDINARY shares held as at 2011-06-18 TCP INNOVATIONS LIMITED
<i>Shareholding 2 Name</i>	137 ORDINARY shares held as at 2011-06-18 ROBERT SCHROFF
<i>Shareholding 3 Name</i>	52 ORDINARY shares held as at 2011-06-18 JASON AVERY
<i>Shareholding 4 Name</i>	44 ORDINARY shares held as at 2011-06-18 CALLUM CAMPBELL
<i>Shareholding 5 Name</i>	412 ORDINARY shares held as at 2011-06-18 DAVID GRAINGER
<i>Shareholding 6 Name</i>	22 ORDINARY shares held as at 2011-06-18 CAMBRIDGE ENTERPRISE LIMITED
<i>Shareholding 7 Name</i>	21 ORDINARY shares held as at 2011-06-18 PHILIPPE WIESEL
<i>Shareholding 8 Name</i>	8 ORDINARY shares held as at 2011-06-18 JILL RECKLESS
<i>Shareholding 9 Name</i>	507 ORDINARY shares held as at 2011-06-18 KONSTANTINOS EFTHYMIPOULOS
<i>Shareholding 10 Name</i>	849 ORDINARY shares held as at 2011-06-18 IPSEN PHARMA SAS
<i>Shareholding 11 Name</i>	3 ORDINARY shares held as at 2011-06-18 JONATHAN DAVIES
<i>Shareholding 12 Name</i>	1581 PREFERENCE shares held as at 2011-06-18 INDEX VENTURES III (JERSEY) L P
<i>Shareholding 13</i>	3211 PREFERENCE shares held as at 2011-06-18

<i>Name</i>	INDEX VENTURES III (DELAWARE) L P
<i>Shareholding 14</i>	58 PREFERENCE shares held as at 2011-06-18
<i>Name</i>	INDEX VENTURES III PARALLEL ENTREPRENEUR FUND (JERSEY) L.P.
<i>Shareholding 15</i>	53 PREFERENCE shares held as at 2011-06-18
<i>Name</i>	YUCCA PARTNERS L.P. (JERSEY BRANCH) ON BEHALF OF INDEX CO-INVESTMENT SCHEME
<i>Shareholding 16</i>	2943 PREFERENCE shares held as at 2011-06-18
<i>Name</i>	NOVO AS

Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor



Companies House
— for the record —

COMPANY NAME: EPSILON-3 BIO LIMITED

COMPANY NUMBER: 07289096

A second filed AR01 was registered on 19/07/2012