



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **INDEPENDENT CLINICAL SERVICES GROUP LIMITED**

Company Number: **07268373**



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Company Name: **INDEPENDENT CLINICAL SERVICES GROUP LIMITED**

Company Number: **07268373**

Confirmation **28/05/2020**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	1520000
	ORDINARY	Aggregate nominal value:	0.152
	SHARES		

Currency: **GBP**

Prescribed particulars

VOTING: ORDINARY SHARES AND B SHARES WILL CARRY VOTES AS FOLLOWS: (A) THE ORDINARY SHARES WILL CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY, AND EACH ORDINARY SHARE WILL CARRY ONE VOTE PER SHARE; AND (B) THE B SHARES WILL CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY, AND EACH B SHARE WILL CARRY ONE VOTE PER SHARE. THE PREFERRED SHARES WILL NOT CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY, AND THE PREFERRED SHARES WILL NOT CONFER ANY RIGHT TO VOTE. RETURN OF CAPITAL: ON A RETURN OF CAPITAL OF THE COMPANY ON A LIQUIDATION OR OTHERWISE (OTHER THAN A REDEMPTION OF SHARES OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES, OR A DISTRIBUTION BY WAY OF DIVIDEND), THE SURPLUS ASSETS AND RETAINED PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS AFTER THE REPAYMENT OF ALL SHAREHOLDER DEBT WILL BE APPLIED AS FOLLOWS: (A) FIRST, 100 PER CENT OF ALL SUCH ASSETS AND PROFITS WILL BE APPLIED IN MAKING PAYMENT TO THE HOLDERS OF PREFERRED SHARES UNTIL THE HOLDERS OF THE PREFERRED SHARES HAVE, IN AGGREGATE, BEEN PAID AN AMOUNT (OR OTHERWISE RECEIVED VALUE) EQUAL TO THE PREFERRED SHARE RETURN; (B) SECOND, THE ORDINARY SHARES AND B SHARES WILL RANK PARI PASSU UNTIL THE AMOUNT PAID IN RESPECT OF THE B SHARES (WHEN TAKEN TOGETHER WITH ALL PREVIOUS DISTRIBUTIONS MADE TO THE HOLDERS OF THE B SHARES) IS EQUAL TO THE B SHARE RETURN; AND (B) THEREAFTER, ANY SURPLUS PROCEEDS SHALL BE PAID TO THE HOLDERS OF ORDINARY SHARES PRO-RATA ACCORDING TO THEIR RESPECTIVE HOLDINGS OF SUCH CLASS OF SHARES. DIVIDENDS THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED SHALL, SUBJECT TO THE PROVISIONS OF CA2006, BE DISTRIBUTED BY WAY OF DIVIDEND: (A) FIRST, AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE B SHARES PARI PASSU ACCORDING TO THEIR RESPECTIVE HOLDINGS OF SUCH CLASSES OF SHARES UNTIL

THE AGGREGATE AMOUNT PAID OUT IN RESPECT OF THE B SHARES (WHEN TAKEN WITH ALL PREVIOUS DISTRIBUTIONS MADE TO THE HOLDERS OF THE B SHARES) IS EQUAL TO THE B SHARE RETURN; AND (B) THEREAFTER, TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES

Class of Shares:	ORDINARY	Number allotted	20000001
	SHARES	Aggregate nominal value:	2

Currency: GBP

Prescribed particulars

VOTING: ORDINARY SHARES AND B SHARES WILL CARRY VOTES AS FOLLOWS: (A) THE ORDINARY SHARES WILL CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY, AND EACH ORDINARY SHARE WILL CARRY ONE VOTE PER SHARE; AND (B) THE B SHARES WILL CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY, AND EACH B SHARE WILL CARRY ONE VOTE PER SHARE. THE PREFERRED SHARES WILL NOT CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY, AND THE PREFERRED SHARES WILL NOT CONFER ANY RIGHT TO VOTE. RETURN OF CAPITAL: ON A RETURN OF CAPITAL OF THE COMPANY ON A LIQUIDATION OR OTHERWISE (OTHER THAN A REDEMPTION OF SHARES OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES, OR A DISTRIBUTION BY WAY OF DIVIDEND), THE SURPLUS ASSETS AND RETAINED PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS AFTER THE REPAYMENT OF ALL SHAREHOLDER DEBT WILL BE APPLIED AS FOLLOWS: (A) FIRST, 100 PER CENT OF ALL SUCH ASSETS AND PROFITS WILL BE APPLIED IN MAKING PAYMENT TO THE HOLDERS OF PREFERRED SHARES UNTIL THE HOLDERS OF THE PREFERRED SHARES HAVE, IN AGGREGATE, BEEN PAID AN AMOUNT (OR OTHERWISE RECEIVED VALUE) EQUAL TO THE PREFERRED SHARE RETURN; (B) SECOND, THE ORDINARY SHARES AND B SHARES WILL RANK PARI PASSU UNTIL THE AMOUNT PAID IN RESPECT OF THE B SHARES (WHEN TAKEN TOGETHER WITH ALL PREVIOUS DISTRIBUTIONS MADE TO THE HOLDERS OF THE B SHARES) IS EQUAL TO THE B SHARE RETURN; AND (B) THEREAFTER, ANY SURPLUS PROCEEDS SHALL BE PAID TO THE HOLDERS OF ORDINARY SHARES PRO-RATA ACCORDING TO THEIR RESPECTIVE HOLDINGS OF SUCH CLASS OF SHARES. DIVIDENDS THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED SHALL, SUBJECT

TO THE PROVISIONS OF CA2006, BE DISTRIBUTED BY WAY OF DIVIDEND: (A) FIRST, AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE B SHARES PARI PASSU ACCORDING TO THEIR RESPECTIVE HOLDINGS OF SUCH CLASSES OF SHARES UNTIL THE AGGREGATE AMOUNT PAID OUT IN RESPECT OF THE B SHARES (WHEN TAKEN WITH ALL PREVIOUS DISTRIBUTIONS MADE TO THE HOLDERS OF THE B SHARES) IS EQUAL TO THE B SHARE RETURN; AND (B) THEREAFTER, TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES

Class of Shares:	PREFERRED	Number allotted	50000
	SHARES	Aggregate nominal value:	0.005
Currency:	GBP		

Prescribed particulars

VOTING: ORDINARY SHARES AND B SHARES WILL CARRY VOTES AS FOLLOWS: (A) THE ORDINARY SHARES WILL CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY, AND EACH ORDINARY SHARE WILL CARRY ONE VOTE PER SHARE; AND (B) THE B SHARES WILL CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY, AND EACH B SHARE WILL CARRY ONE VOTE PER SHARE. THE PREFERRED SHARES WILL NOT CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY, AND THE PREFERRED SHARES WILL NOT CONFER ANY RIGHT TO VOTE. RETURN OF CAPITAL: ON A RETURN OF CAPITAL OF THE COMPANY ON A LIQUIDATION OR OTHERWISE (OTHER THAN A REDEMPTION OF SHARES OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES, OR A DISTRIBUTION BY WAY OF DIVIDEND), THE SURPLUS ASSETS AND RETAINED PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS AFTER THE REPAYMENT OF ALL SHAREHOLDER DEBT WILL BE APPLIED AS FOLLOWS: (A) FIRST, 100 PER CENT OF ALL SUCH ASSETS AND PROFITS WILL BE APPLIED IN MAKING PAYMENT TO THE HOLDERS OF PREFERRED SHARES UNTIL THE HOLDERS OF THE PREFERRED SHARES HAVE, IN AGGREGATE, BEEN PAID AN AMOUNT (OR OTHERWISE RECEIVED VALUE) EQUAL TO THE PREFERRED SHARE RETURN; (B) SECOND, THE ORDINARY SHARES AND B SHARES WILL RANK PARI PASSU UNTIL THE AMOUNT PAID IN RESPECT OF THE B SHARES (WHEN TAKEN TOGETHER WITH ALL PREVIOUS DISTRIBUTIONS MADE TO THE HOLDERS OF THE B SHARES) IS EQUAL TO THE B SHARE RETURN; AND (B) THEREAFTER, ANY SURPLUS PROCEEDS SHALL BE PAID TO

THE HOLDERS OF ORDINARY SHARES PRO-RATA ACCORDING TO THEIR RESPECTIVE HOLDINGS OF SUCH CLASS OF SHARES. DIVIDENDS THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED SHALL, SUBJECT TO THE PROVISIONS OF CA2006, BE DISTRIBUTED BY WAY OF DIVIDEND: (A) FIRST, AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE B SHARES PARI PASSU ACCORDING TO THEIR RESPECTIVE HOLDINGS OF SUCH CLASSES OF SHARES UNTIL THE AGGREGATE AMOUNT PAID OUT IN RESPECT OF THE B SHARES (WHEN TAKEN WITH ALL PREVIOUS DISTRIBUTIONS MADE TO THE HOLDERS OF THE B SHARES) IS EQUAL TO THE B SHARE RETURN; AND (B) THEREAFTER, TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	21570001
		Total aggregate nominal value:	2.157
		Total aggregate amount unpaid:	0

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor