

SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscription
on formation of the company
for an allotment of a new class of
shares by an unlimited company



1 Company details

Company number 07264615

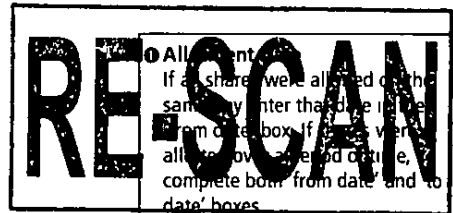
Company name in full CHUCS LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 2 d 7 m 0 m 6 y 2 y 0 y 1 y 6
To Date d d m m y y y y



3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY D	£GBP	2,212,247	£0 01	£0 30	£0 00
ORDINARY E	£GBP	324,199	£0 01	£0 01	£0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

- (i) 333,333 Ordinary D Shares of £0 01 each were allotted pursuant to a debt to equity conversion of an outstanding loan made by Pembroke VCT plc to the Company
- (ii) 165,412 Ordinary D Shares of £0 01 each were allotted pursuant to a debt to equity conversion of an outstanding loan made by KYG Inspired Limited to the Company
- (iii) 211,000 Ordinary D Shares of £0 01 each were allotted in consideration of the provision of certain consultancy services to the value of £63,300 to the Company

29/6/16 20 (F1E/5)

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£0 01	£0 00	1,259	£ 12 59
ORDINARY B	£619 67	£0 00	242	£ 2 42
ORDINARY B	£123 94	£495 73	1,049	£ 10 49
ORDINARY C	£0 01	£0 00	781	£ 7 81
Totals			3,331	£ 33 31

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	POUNDS STERLING (£)			
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY D	£0 30	£0 00	2,212,247	£22,122 47
ORDINARY E	£0 01	£0 00	324,199	£3,241 99
Totals			2,536,446	£25,364 46

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 2,539,777

Total aggregate nominal value ④ £25,397 77

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	ORDINARY
Prescribed particulars ①	THE ORDINARY SHARES RANK EQUALLY IN ALL RESPECTS AND HAVE ATTACHING TO THEM VOTING RIGHTS, AND RIGHTS TO DIVIDENDS AND OTHER DISTRIBUTIONS (INCLUDING ON A WINDING-UP) THE ORDINARY SHARES ARE NOT REDEEMABLE
Class of share	ORDINARY B
Prescribed particulars ①	THE ORDINARY B SHARES RANK EQUALLY IN ALL RESPECTS AND HAVE ATTACHING TO THEM VOTING RIGHTS, AND RIGHTS TO DIVIDENDS AND OTHER DISTRIBUTIONS (INCLUDING ON A WINDING-UP) THE ORDINARY B SHARES ARE NOT REDEEMABLE
Class of share	ORDINARY C
Prescribed particulars ①	THE ORDINARY C SHARES DO NOT CARRY ANY RIGHTS TO DIVIDENDS OR ANY VOTING RIGHTS BUT THEY RANK EQUALLY WITH THE ORDINARY SHARES, THE ORDINARY B SHARES, THE ORDINARY D SHARES AND THE ORDINARY E SHARES ON A WINDING-UP THE ORDINARY C SHARES ARE NOT REDEEMABLE

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares


A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature	<div>Signature</div> <div>X  (FOURTH) X</div>
	<p>This form may be signed by Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

② Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page
Return of allotment of shares

7 **Statement of capital** (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY D	
Prescribed particulars	THE ORDINARY D SHARES CARRY A RIGHT TO A PREFERENCE DIVIDEND AND HAVE ATTACHING TO THEM VOTING RIGHTS THE ORDINARY D SHARES RANK EQUALLY WITH THE ORDINARY SHARES, THE ORDINARY B SHARES, THE ORDINARY C SHARES AND THE ORDINARY E SHARES ON A WINDING-UP THE ORDINARY D SHARES ARE NOT REDEEMABLE	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY E	
Prescribed particulars	THE ORDINARY E SHARES DO NOT CARRY ANY RIGHTS TO DIVIDENDS OR ANY VOTING RIGHTS BUT THEY RANK EQUALLY WITH THE ORDINARY SHARES, THE ORDINARY B SHARES, THE ORDINARY C SHARES AND THE ORDINARY D SHARES ON A WINDING-UP THE ORDINARY E SHARES ARE NOT REDEEMABLE	

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Michael Fox

Company name Steptoe & Johnson

Address 5 Aldermanbury Square

Post town London

County/Region

Postcode EC2V 7HR

Country UK

DX 206 London

Telephone 020 7367 8000



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have shown the date(s) of allotment in section 2
- ☒ You have completed all appropriate share details in section 3
- ☒ You have completed the appropriate sections of the Statement of Capital
- ☒ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

RP01

Replacement of document not meeting requirements for proper delivery



Companies House

☒ **What this form is for**
You can only use this form to file a replacement of a document that was previously delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 and was either not properly delivered or contained unnecessary material

☒ **What this form is NOT for**
You cannot use this form to change information in a previously delivered document, or to replace a document delivered under Section 25 of the Companies Act 2006 - Companies Charges

For other information, please

THURSDAY

A19 *A5D45VV6U 11/08/2016 #429
COMPANIES HOUSE

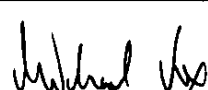
1 Company details	
Company number	0 7 2 6 4 6 1 5
Company name in full	CHUCS LIMITED

→ **Filing in this form**
Please complete in typescript or in bold black capitals

2 Description of the original document	
Document type ¹	Return of allotment of shares - SH01
Date of registration of the original document	^d 2 ^d 1 ^m 0 ^m 7 ^y 2 ^y 0 ^y 1 ^y 6

1 Description of the original document
Please enter the document type (e.g. articles of association) and any distinguishing information if more than one document of that type was filed on the same day

3 Signature
A replacement document must only be filed where (i) a document has previously been delivered and either (ii) that document was not properly delivered or (iii) that document contained unnecessary material
Please sign either Section 3a or Section 3b

3a The company to which the original document relates	
Please complete this section if you are signing on behalf of the company to which the original document relates	
I am signing this form on behalf of the company	
Signature	<div> <div>X</div> <div>  (SOLICITOR) </div> <div>X</div> </div>
This form may be signed by Director ² , Secretary, Person authorised ³ , Permanent representative on behalf of an overseas company, Liquidator, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager, Judicial factor.	

2 Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised
Under either section 270 or 274 of the Companies Act 2006

Replacement of document not meeting requirements for proper delivery

3b	The person who delivered the original document	
	Please complete this section if you are the person who delivered the original document	
Signature	Signature	
	X	X

4	Notes Please note If you are applying for, or have been granted, exemption under Section 243 of the Companies Act 2006 and the document(s) you are replacing contain(s) your usual residential address, please post this form along with the replacement document to the address below The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE
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RP01

Replacement of document not meeting requirements for proper delivery

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Michael Fox**

Company name **Stephoe & Johnson**

Address **5 Aldermanbury Square**

Post town **London**

County/Region

Postcode **E C 2 V 7 H R**

Country **UK**

DX **206 London**

Telephone **020 7367 8000**

Checklist

Please make sure you have remembered the following

- ☒ You have fully completed Section 2 'Description of the original document'
- ☒ The correct person has signed the form in either Section 3a or Section 3b
- ☒ If you are replacing a document where you have previously paid a fee, do not send a fee along with this form
- ☒ You have enclosed the replacement document
- ☒ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you **must** also deliver with this form and the replacement document a PR03 form 'Consent for paper filing'

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
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DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Section 243 exemption

If you are applying for, or have been granted, a section 243 exemption, please post this form along with the replacement document to the different postal address below

The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

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Companies House



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by sub-
scription on formation of the company
or for an allotment of a new class of
shares by an unlimited company

THURSDAY

A19 *A5D4SW88* #430
11/08/2016
COMPANIES HOUSE

1 Company details

Company number 0 7 2 6 4 6 1 5

Company name in full CHUCS LIMITED

→ Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date ^d2 ^d7 ^m0 ^m6 ^y2 ^y0 ^y1 ^y6
To Date ^d ^d ^m ^m ^y ^y ^y ^y

¹ Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

² Currency

If currency details are not
completed we will assume currency
is in pound sterling

Currency ²	Class of shares (E g Ordinary/Preference etc)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	ORDINARY D	2,212,247	£0 01	£0 30	£0 00
£	ORDINARY E	324,199	£0 01	£0 01	£0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page

Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

- (i) 333,333 Ordinary D Shares of £0 01 each were allotted pursuant to a debt to equity conversion of an outstanding loan made by Pembroke VCT plc to the Company
- (ii) 165,412 Ordinary D Shares of £0 01 each were allotted pursuant to a debt to equity conversion of an outstanding loan made by KYG Inspired Limited to the Company
- (iii) 211,000 Ordinary D Shares of £0 01 each were allotted in consideration of the provision of certain consultancy services to the value of £63,300 to the Company

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Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E g Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
£	ORDINARY	1,259	£12 59	
£	ORDINARY B	1,291	£12 91	
£	ORDINARY C	781	£7 81	
Totals		3,331	£33 31	£520,020 77

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		2,539,777	£25,397 77	£520,020 77

❶ Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

4

Complete the table below to show the issued share capital
Complete a separate table for each currency

[illegible]

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Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4

Class of share

ORDINARY

Prescribed particulars

THE ORDINARY SHARES RANK EQUALLY IN ALL RESPECTS AND HAVE ATTACHING TO THEM VOTING RIGHTS, AND RIGHTS TO DIVIDENDS AND OTHER DISTRIBUTIONS (INCLUDING ON A WINDING-UP) THE ORDINARY SHARES ARE NOT REDEEMABLE

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

Class of share

ORDINARY B

Prescribed particulars

THE ORDINARY B SHARES RANK EQUALLY IN ALL RESPECTS AND HAVE ATTACHING TO THEM VOTING RIGHTS, AND RIGHTS TO DIVIDENDS AND OTHER DISTRIBUTIONS (INCLUDING ON A WINDING-UP) THE ORDINARY B SHARES ARE NOT REDEEMABLE

Class of share

ORDINARY C

Prescribed particulars

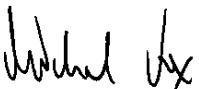
THE ORDINARY C SHARES DO NOT CARRY ANY RIGHTS TO DIVIDENDS OR ANY VOTING RIGHTS BUT THEY RANK EQUALLY WITH THE ORDINARY SHARES, THE ORDINARY B SHARES, THE ORDINARY D SHARES AND THE ORDINARY E SHARES ON A WINDING-UP THE ORDINARY C SHARES ARE NOT REDEEMABLE

6 Signature

I am signing this form on behalf of the company

Signature

Signature

X  (Solicitor) X

This form may be signed by
 Director, Secretary, Person authorised, Administrator, Administrative receiver,
 Receiver, Receiver manager, CIC manager

2 Societas Europaea

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3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY D	
Prescribed particulars	THE ORDINARY D SHARES CARRY A RIGHT TO A PREFERRED RETURN AND HAVE ATTACHING TO THEM VOTING RIGHTS THE ORDINARY D SHARES RANK EQUALLY WITH THE ORDINARY SHARES, THE ORDINARY B SHARES, THE ORDINARY C SHARES AND THE ORDINARY E SHARES ON A WINDING-UP THE ORDINARY D SHARES ARE NOT REDEEMABLE	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY E	
Prescribed particulars	THE ORDINARY E SHARES DO NOT CARRY ANY RIGHTS TO DIVIDENDS OR ANY VOTING RIGHTS BUT THEY RANK EQUALLY WITH THE ORDINARY SHARES, THE ORDINARY B SHARES, THE ORDINARY C SHARES AND THE ORDINARY D SHARES ON A WINDING-UP THE ORDINARY E SHARES ARE NOT REDEEMABLE	

SH01

Return of allotment of shares



Presenter information

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Contact name	Michael Fox
Company name	Steptoe & Johnson
Address	5 Aldermanbury Square
Post town	London
County/Region	
Postcode	E C 2 V 7 H R
Country	UK
DX	206 London
Telephone	020 7367 8000



Checklist

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Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
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Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

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