The Insolvency Act 1986

2.16B

Notice of statement of affairs

Name of Company

Pennine Metals C Limited

In the High Court of Justice

Chancery Division, Leeds District Registry

(full name of court)

Company number

07257868

Court case number

332 of 2015

(a) Insert full name(s) and address(es) of administrator(s)

We (a) Daniel Smith Grant Thornton UK LLP 30 Finsbury Square London EC2P 2YU

Joseph P McLean Grant Thornton UK LLP No 1 Whitehall Riverside Whitehall Road, Leeds LS1 4BN

attach a copy of -

*Delete as applicable

the statement of affairs, the statement of concurrence,

in respect of the administration of the above company

Signed

Dated

17/6/2015

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form

The contact information that you give will be visible to searchers of the public record

Daniel Smith

Grant Thornton UK LLP

30 Finsbury Square

London

EC2P 2YU

020 7184 4300 DX Exchange

DX Number

When you have completed and signed this form, please send it to the Registrar of Companies at -

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

A19

20/06/2015 **COMPANIES HOUSE**

#217

Statement of affairs

High Court of Justice, Chancery Division,

Name of Company Company number Pennine Metals C Limited 07257868 Court case number

Leeds District Registry [full name of court]

332 of 2015

(a) Insert name and address of registered office of the company

Statement as to the affairs of (a) Pennine Metals C Limited

on the (b) 16 April 2015, the date that the company entered administration

(b) Insert date

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 16 April 2015, the date that the company entered administration

Signed Dated

A – Summary of Assets

Assets Vee Antaches Jonesus	Book Value	Estimated to Realise
Assets subject to fixed charge	£	£
	,	
•		
Assets subject to floating charge		
	.	
Uncharged assets		
	ļ	
Estimated total assets available for preferential creditors		
// .		

A1 – Summary of Liabilities

IGE ATTACHES SCHEDULE		Estimated to realise
Estimated total assets available for preferential creditors (carried from page A)	f £	
Liabilities Preferential creditors -	!	
Estimated deficiency/surplus as regards preferential creditors	£	
Estimated prescribed part of net property where applicable (to carry forward)	£	
Estimated total assets available for floating charge holders	£	
Debts secured by floating charges	£	
Estimated deficiency/surplus of assets after floating charges	£	
Estimated prescribed part of net property where applicable (brought down)	£	
Total assets available to unsecured creditors	£	
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	
Shortfail to floating charge holders (brought down)	r 	
Estimated deficiency/surplus as regards creditors		
Issued and called up capital	£	
Estimated total deficiency/surplus as regards members	£	
Signature Plate \$/5/15		

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

				 		 			T	1
Value of security £										
Date security given	40.6.12.47.2.02							•		
Details of any security held by creditor	Arsenses			•	•					
Details o	250	≈7				, Co				
Amount of debt £	Jana	CAE02-508				1 12 1	٠.			
)	TASA SALONE	Gullany Ch					ger.			
Address (with postcode)	luser	1	!							"
n)	Romane Lased	5247374								
Name of creditor or Claimant	dee Jenares	. 1								

Signature <

COMPANY SHAREHOLDERS

	,		 . — —	 ··	 ,		
Details of Shares held	60stvac.Y						
Nominal Value	É0 50					ť	
No of shares held	000 '9LS			•			
Address (with postcode)	21 Houboar Venount, Lenson, FUH 20x						TOTALS
Name of Shareholder	Pennone menas A Consider	(22812S)					

Signature__

Name of Company⁻ Pennine Metals C Limited (07257868) Date of Appointment 16 April 2015

A - Summary of assets

	_		1
	Book Value	Book Value Estimate to realise	
Assets Notes	4	ų	(carried i
Asserts withhest to filmed charges		-	- Paris
			Profesential
			Extinaced 6
			Estimated
			Estimated t
1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2			Dabts secur
distribution of the property o			Extinemed
			Estimated p
			Total agent
			Uniterational r Indident
			Estimated d
Unchanged asserts PMC not conclused within Hattwest's (NEX/Lomband) security net, therefore all asserts unchanged			Shortfal to
Hervestments in suthercharing	288,000	۰	Extinened
			1

Motes		¥
Estimated total assets available for preferential creditors (carried from page A)		
Linkflides		
Preferantial creditions:	•	
Estimated deficiency/suspice as regards profeserable creditors		
Estimated prescribed gart of rest property where applicable (so carry forward)	•	
Estimated tetal essets available for floating charge holders		
Dakts secured by floating charges	•	
Estimated deficiency/surples of spects ofter Beating charges		
Estimated prescribed part of rest property where applicable (bought down)	•	
Total aparts swillable to unsectived credition		
Unsequed non-preferential closins (excluding any shared all to floating charge helders)	•	
Estimulud deficiency (surplus as regards non-perferential credition: (excluding ony shortfell to floating sharps holders)		
Shorts. I to fluxing charge helders (bought down)	•	
Estimated deficiency/supplys as regards oreditors		
lescond and called up capt at	288,000	
(stread biblions/surbs a regate amounts)		_ _

-311,000

Notes to Statement of Affairs

A1 - Summary of fiabilities

Invasionment in All in One Forance Liests and assessed at End given 83 baselvency and Risky deflet to creditors

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Rule 2.29

Statement of Concurrence

	Name of Company	· · · · · · · · · · · · · · · · · · ·	Company number
	Pennine Metals C Limit	ted	07257868
	In the		Court case number
	In the High Court of Jus		332 of 2015
	Chancery Division, Lee	eds District Registry (full name of court)	
(a) Insert full name and	With regards to the Sta	itement of Affairs of (a)	
address of registered	Pennine Metals C Limit	ted	
office of company to which statement of affairs relates	('the company')		
(b) Insert date statement of truth on the statement	made on (b) 8 June 20	15	
of affairs was made (c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with	by (c) Graham Pearson	n	
	Statement of Truth		
(d) Insert full name and address of person making statement	i (d) Colin Houlihan		
*Delete as applicable	in the Statement of Aff		ove company and I believe that the facts stated complete statement of the affairs of the ation.
	-OR −		
	cencur with the Statem	nent of Affairs of the ab	ove company, subject to the following
(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for	(e)		
listing them	are a full, true and cor entered administration	nplete statement of the	ns, the facts stated in the statement of affairs affairs of the company on the date that it
	Full name	COLIN ANTI	tony HOULIHAN
	Signed	krur	tony HOULIHAN
	Dated	9/6/15	