



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **OPW HOLDCO LIMITED**

Company Number: **07254492**



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Company Name: **OPW HOLDCO LIMITED**

Company Number: **07254492**

Confirmation **14/05/2017**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	15412987
Currency:	GBP	Aggregate nominal value:	15412987

Prescribed particulars

SUBJECT TO THE RIGHTS OF THE PREFERENCE SHARES, ORDINARY SHARES IN THE COMPANY HAVE THE FOLLOWING RIGHTS: (A) TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY (EACH SHARE CARRYING ONE VOTE); (B) TO RECEIVE DIVIDENDS / PARTICIPATE IN A DISTRIBUTION ON A PARI PASSU BASIS WITH ALL OTHER HOLDERS OF ORDINARY SHARES IN THE COMPANY; (C) TO PARTICIPATE, AS REGARDS CAPITAL, IN ANY DISTRIBUTION OF CAPITAL ON A PARI PASSU BASIS WITH ALL HOLDERS OF ORDINARY SHARES IN THE COMPANY BY FIRST RETURNING TO EACH HOLDER OF ORDINARY SHARES THE ISSUE PRICE (INCLUDING ANY SHARE PREMIUM) THEY PAID FOR SUCH SHARES AND THEREAFTER PRO RATA BETWEEN THE HOLDERS OF THE ORDINARY SHARES IN THE COMPANY IN PROPORTION TO THEIR HOLDINGS; (D) THEY CANNOT BE REDEEMED AT EITHER THE OPTION OF THE COMPANY OR THE SHAREHOLDERS.

Class of Shares:	PREFERENCE	Number allotted	77064925
Currency:	GBP	Aggregate nominal value:	77064925

Prescribed particulars

THE PREFERENCE SHARES IN THE COMPANY HAVE THE FOLLOWING RIGHTS ATTACHED TO THEM: (A) TO RECEIVE A PREFERENTIAL DIVIDEND AT THE RATE OF 12% OF THE AMOUNT PAID UP FOR THOSE PREFERENCE SHARES; (B) ON A RETURN OF CAPITAL ON LIQUIDATION, THE ASSETS AVAILABLE FOR DISTRIBUTION BETWEEN THE SHAREHOLDERS SHALL BE APPLIED TO PAY THE AMOUNT PAID UP ON ANY PREFERENCE SHARES, TOGETHER WITH ANY UNPAID PREFERENCE DIVIDEND, TO THE HOLDERS OF THE PREFERENCE SHARES BEFORE ANY PAYMENTS ARE MADE TO THE HOLDERS OF THE ORDINARY SHARES IN THE COMPANY; (C) THE PREFERENCE SHARES ARE AUTOMATICALLY REDEEMED UPON THE WINDING-UP OR DISSOLUTION OF THE COMPANY, THE APPOINTMENT OF AN ADMINISTRATOR OR RECEIVER OF THE COMPANY, AN ENCUMBRANCER TAKING POSSESSION OR SELLING ANY SUBSTANTIAL PART OF THE ASSETS OF THE COMPANY OR THE COMPANY MAKING AN ARRANGEMENT OR COMPOSITION WITH ITS CREDITORS OR IN THE EVENT THAT THE COMPANY MAKES AN APPLICATION TO A COURT FOR PROTECTION OF ITS CREDITORS GENERALLY; (D) SUBJECT TO THE COMPANIES ACT 2006 AND THE CONSENT OF ALL OF THE HOLDERS

OF THE PREFERENCE SHARES, THE COMPANY MAY REDEEM ALL OR SOME OF THE PREFERENCE SHARES AT ANY TIME; AND (E) THE HOLDERS OF THE PREFERENCE SHARES HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION, BUT SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON SUCH WRITTEN RESOLUTION. EXCEPT AS SET OUT IN (A) AND (B) ABOVE, THE PREFERENCE SHARES DO NOT CONFER ANY FURTHER RIGHTS OF PARTICIPATION IN THE PROFITS OR ASSETS OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	92477912
		Total aggregate nominal value:	92477912
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date of becoming a registrable RLE: **14/04/2016**

Name: **OPW MIDCO LIMITED**

Registered or Principal Office Address: **CENTURY MEWS UNIT 2A, CENTURY MEWS
100A CHURCH ROAD
TIPTREE
ESSEX
ENGLAND
CO5 0AB**

Legal Form: **LIMITED COMPANY**

Governing Law: **COMPANIES ACT**

Register: **ENGLAND AND WALES**

Country/state of register: **ENGLAND**

Registration Number: **07372936**

Nature of control

The relevant legal entity holds, directly or indirectly, 75% or more of the shares in the company.

The relevant legal entity has the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company.

The relevant legal entity holds, directly or indirectly, 75% or more of the voting rights in the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor