

**Return of Allotment of Shares**Company Name: **ELEVATE PLATFORM LIMITED**Company Number: **07252700**Received for filing in Electronic Format on the: **19/09/2017**

X6F9THM0

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**12/09/2017**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>446714</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>213943</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>4.7</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	2617815
Currency:	GBP	Aggregate nominal value:	26178.15

Prescribed particulars

**CAPITAL RIGHTS - ALL ORDINARY SHARES SHALL RANK PARI PASSU ON THE WINDING UP OR SALE OF THE COMPANY AND ON A WINDING UP, THE BALANCE OF THE ASSETS AND PROFITS RETAINED SHALL BE DISTRIBUTED PRO RATA AMONGST THE SHAREHOLDERS. VOTING - ALL SHAREHOLDERS SHALL HAVE ONE VOTE PER SHARE AND ON A POLL, EACH MEMBER WILL HAVE ONE VOTE FOR EACH SHARE HELD. UPON THE ISSUE OF NEW SHARES OR A NEW CLASS OF SHARES, THE RIGHTS CONFERRED UPON THE HOLDERS OF THE SHARES OF ANY CLASS SHALL NOT, UNLESS OTHERWISE EXPRESSLY PROVIDED, BE DEEMED VARIED BY THE CREATION OR ISSUE OF FURTHER SHARES RANKING PARI PASSU. INCOME RIGHTS - THE HOLDERS OF ORDINARY SHARES MAY BE ENTITLED TO A DIVIDEND OUT OF THE PROFITS AVAILABLE FOR DISTRIBUTION. THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS AND THE DIRECTORS MAY DECIDE TO PAY INTERIM DIVIDENDS. A DIVIDEND MUST NOT BE DECLARED UNLESS THE DIRECTORS HAVE MADE A RECOMMENDATION AS TO ITS AMOUNT. SUCH A DIVIDEND MUST NOT EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. COMPULSORY TRANSFERS, MANDATORY OFFERS AND PRE- EMPTION PROVISIONS - THERE ARE DRAG ALONG PROVISIONS RELATING TO THE SALE OF 70 PER CENT, OR MORE OF THE SHARES IN THE COMPANY WITH VOTING RIGHTS. THERE ARE ALSO TAG ALONG PROVISIONS RELATING TO A PROPOSED TRANSFER WHICH WOULD RESULT IN THE TRANSFEREES ACQUIRING MORE THAN 50 PER CENT, OF THE VOTES WHICH MAY BE CAST AT A MEETING. UNLESS A TRANSFER IS A PERMITTED TRANSFER OR SUBJECT TO THE DRAG OR TAG ALONG PROVISIONS, ANY TRANSFER OF SHARES IS SUBJECT TO PRE-EMPTION PROVISIONS.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2617815</b>
		Total aggregate nominal value:	<b>26178.15</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.