

**Return of Allotment of Shares**Company Name: **YORK POTASH LTD**Company Number: **07251600**Received for filing in Electronic Format on the: **31/07/2019**

X8ATZUIG

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
18/07/2019

Class of Shares:	B	Number allotted	250000000
	PREFERENCE	Nominal value of each share	0.01
Currency:	USD	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	50001
Currency:	GBP	Aggregate nominal value:	50001

Prescribed particulars

ALL SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS, EACH MEMBER HAS ONE VOTE AND ON A POLL, EACH MEMBER HAS ONE VOTE PER SHARE HELD, AS SET OUT IN THE ARTICLES OF ASSOCIATION.

Class of Shares:	NON	Number allotted	1
	VOTING	Aggregate nominal value:	1
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM THE RIGHT TO RECEIVE NOTICE OF THE OCCURRENCE OF AN INSOLVENCY EVENT OF THE COMPANY; THEY HAVE NO VOTING RIGHTS NOR ANY OTHER RIGHTS ATTACHING TO THEM.

Class of Shares:	B	Number allotted	250000000
	PREFERENCE	Aggregate nominal value:	2500000

Currency: **USD**

Prescribed particulars

EACH CLASS B PREFERENCE SHARE IS ISSUED WITH A ZERO PER CENT. COUPON. ON A WINDING UP OF THE COMPANY OR OTHER RETURN OF CAPITAL THE CLASS B PREFERENCE SHARES SHALL CARRY THE FIRST RIGHT IN PRIORITY TO ANY PAY. EACH CLASS B PREFERENCE SHARE ENTITLES THE HOLDER TO RECEIVE NOTICE OF, BUT DOES NOT ENTITLE THE HOLDER TO ATTEND AND VOTE AT, GENERAL MEETINGS, UNLESS OTHERWISE PROVIDED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. PREFERENCE SHARES ARE LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	50002
		Total aggregate nominal value:	50002
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	250000000
		Total aggregate nominal value:	2500000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.