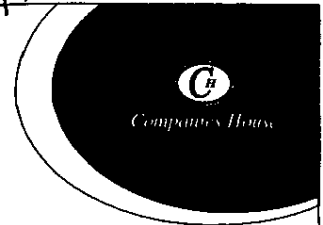


259385/13

MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ What this form is for

You cannot use this
particulars of a cha
company To do thi
form MG01s.

SATURDAY



A10 "AJ6ONR01"
22/01/2011 223
COMPANIES HOUSE

ase
uk

1 Company details

Company number 0 7 2 4 6 1 6 0

Company name in full Mentas Developments Limited

For official use 2

→ Filing in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 0 d 6 m 0 m 1 y 2 y 0 y 1 y 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All indebtedness and all obligations or liabilities of any kind which may
now or at any time in the future be due, owing or incurred whatever
their nature or basis, in any currency or currencies and however they
are described together with Interest and Expenses

Continuation page

Please use a continuation page if
you need to enter more details.

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name **NVM Private Equity Limited**

Address **Northumberland House, Princess Square**
Newcastle upon Tyne

Postcode **N E 1 8 E R**

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

3 1 1 by way of first legal mortgage, all its Property (if any) identified in Schedule 5,
 3 1 2 by way of first fixed charge, all its Property, all other interests in its Property, and any rights under any licence or other agreement or document which gives such Chargor a right to enter upon or use land wherever situated,
 3 1 3 by way of first fixed charge, all plant and machinery,
 3 1 4 by way of first fixed charge, all vehicles, computers, now or in the future owned by it and its interest in any vehicles and/or computers, in its possession (but not including any such chattels for the time being forming part of such Chargor's stock in trade or work in progress) and the benefit of all contracts, licences and warranties relating to the same,
 3 1 5 by way of first fixed charge, all Investments together with all Distribution Rights from time to time accruing to or on such Investments,
 3 1 6 by way of first fixed charge, the Insurances applicable to such Chargor and all Insurance Proceeds either now or in the future held by, written in favour of, or payable to such Chargor or in which such Chargor is otherwise interested,
 3 1 7 by way of first fixed charge, all present and future book and other debts, revenues and monetary claims of such Chargor ,
 3 1 8 by way of first fixed charge, all of its Bank Balances,
 3 1 9 by way of first fixed charge, all Intellectual Property (if any) owned by such Chargor or in which such Chargor shall have an interest,
 3 1 10 by way of first fixed charge, the benefit of all Authorisations held or utilised by such Chargor in connection with its business or the use of any of its assets
 3 1 11 by way of by way of first fixed charge, all the goodwill and uncalled capital of such Chargor,

All its rights, title and interest in the following assets
 3 2 1 Insurances and Insurance Proceeds
 3 2 2 Intellectual Property

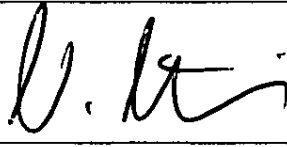
By way of first floating charge, all its assets and undertakings whatsoever and wheresoever both present and future not effectively charged by way of legal mortgage or fixed charge pursuant to the provisions of clause 3 1 (Fixed charges) or effectively assigned by way of security pursuant to clause 3 2 (Assignment by way of security)

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any)
	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his.</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered.</p>
Commission allowance or discount	

8	Delivery of instrument
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>

9	Signature
	Please sign the form here
Signature	<p>Signature</p> <p>X  X</p>
	This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Philippa Byrne**

Company name **Eversheds LLP**

Address **Kett House**

Station Road

Post town **Cambridge**

County/Region

Postcode **C B 1 2 J Y**

Country **UK**

DX **5807 Cambridge**

Telephone **0845 497 9797**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7246160
CHARGE NO. 2**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 6 JANUARY
2011 AND CREATED BY MERITAS DEVELOPMENTS LTD FOR
SECURING ALL MONIES DUE OR TO BECOME DUE ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 22
JANUARY 2011**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 JANUARY
2011**



Companies House
— for the record —

OK



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**