

**Return of Allotment of Shares**Company Name: **COINVESTOR LIMITED**Company Number: **07233697**Received for filing in Electronic Format on the: **04/04/2023**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/02/2023	

Class of Shares:	ORDINARY	Number allotted	184838
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.6
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	2148495
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.6
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	12405368
	ORDINARY	Aggregate nominal value:	1240.5368

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	1172000
	ORDINARY	Aggregate nominal value:	117.2

Currency: **GBP**

Prescribed particulars

THE SHARES ARE NON-VOTING AND CARRY NO RIGHTS TO ANY DISTRIBUTION BY WAY OF DIVIDEND. THE SHARES CARRY FULL CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS WHEREBY UPON AN EXIT EVENT (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION), THE ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 3, WITH THE HOLDERS OF THE "C" ORDINARY SHARES ONLY BECOMING ENTITLED TO SUCH DISTRIBUTION OF PROCEEDS IN THE EVENT THAT THE EXIT PRICE IS IN EXCESS OF THE HURDLE PRICE SET BY THE BOARD FROM TIME TO TIME. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	1904594
Currency:	GBP	Aggregate nominal value:	190.4594

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	15481962
		Total aggregate nominal value:	1548.1962
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.