



**Second Filing of a Previously Filed Document**

*Company Name:* **COINVESTOR LIMITED**

*Company Number:* **07233697**



*Received for filing in Electronic Format on the:* **16/01/2023**

*XBVAZQQJ*

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**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
original document:* **22/08/2022**

**Return of Allotment of Shares**Company Name: **COINVESTOR LIMITED**Company Number: **07233697**Received for filing in Electronic Format on the: **16/01/2023****Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|----------------------------------------------------|-------------------|----|
|                                                    | <b>28/07/2022</b> |    |

|                         |                   |                             |                |
|-------------------------|-------------------|-----------------------------|----------------|
| <b>Class of Shares:</b> | <b>B ORDINARY</b> | Number allotted             | <b>1300000</b> |
| Currency:               | <b>GBP</b>        | Nominal value of each share | <b>0.0001</b>  |
|                         |                   | Amount paid:                | <b>0.5</b>     |
|                         |                   | Amount unpaid:              | <b>0</b>       |

No shares allotted other than for cash

|                         |                   |                             |               |
|-------------------------|-------------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>C ORDINARY</b> | Number allotted             | <b>122000</b> |
| Currency:               | <b>GBP</b>        | Nominal value of each share | <b>0.0001</b> |
|                         |                   | Amount paid:                | <b>0.022</b>  |
|                         |                   | Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>B</b>        | Number allotted          | <b>11556873</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>1155.6873</b> |

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>C</b>        | Number allotted          | <b>722000</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>72.2</b>   |

Currency: **GBP**

Prescribed particulars

**THE SHARES ARE NON-VOTING AND CARRY NO RIGHTS TO ANY DISTRIBUTION BY WAY OF DIVIDEND. THE SHARES CARRY FULL CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS WHEREBY UPON AN EXIT EVENT (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION), THE ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 3, WITH THE HOLDERS OF THE "C" ORDINARY SHARES ONLY BECOMING ENTITLED TO SUCH DISTRIBUTION OF PROCEEDS IN THE EVENT THAT THE EXIT PRICE IS IN EXCESS OF THE HURDLE PRICE SET BY THE BOARD FROM TIME TO TIME. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1719756</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>171.9756</b> |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>13998629</b>  |
|           |            | Total aggregate nominal value: | <b>1399.8629</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.