

**Return of Allotment of Shares**Company Name: **COINVESTOR LIMITED**Company Number: **07233697**Received for filing in Electronic Format on the: **23/08/2022**

XBAYZW2H

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	28/07/2022	

Class of Shares:	B ORDINARY	Number allotted	1300000
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.5
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	122000
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.022
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	10256873
	ORDINARY	Aggregate nominal value:	1025.6873

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	722000
	ORDINARY	Aggregate nominal value:	72.2

Currency: **GBP**

Prescribed particulars

THE SHARES ARE NON-VOTING AND CARRY NO RIGHTS TO ANY DISTRIBUTION BY WAY OF DIVIDEND. THE SHARES CARRY FULL CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS WHEREBY UPON AN EXIT EVENT (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION), THE ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 3, WITH THE HOLDERS OF THE "C" ORDINARY SHARES ONLY BECOMING ENTITLED TO SUCH DISTRIBUTION OF PROCEEDS IN THE EVENT THAT THE EXIT PRICE IS IN EXCESS OF THE HURDLE PRICE SET BY THE BOARD FROM TIME TO TIME. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	1719756
Currency:	GBP	Aggregate nominal value:	171.9756

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	12698629
		Total aggregate nominal value:	1269.8629
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: COINVESTOR LIMITED

COMPANY NUMBER: 07233697

A second filed SH01 was registered on 21/01/2023