

SH01

Return of allotment of shares

Laserform

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Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT**
You cannot use this form
notice of shares taken by
on formation of the company
for an allotment of a new
shares by an unlimited company

FRIDAY



A16 17/04/2015 #291
COMPANIES HOUSE

1 Company details

Company number 07231017
Company name in full Deliverance London Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 1 d 6 m 0 m 4 y 2 y 5
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Preferred Ordinary	GBP	550000	✓ 1 00	1 00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	1.00	0.00	2070000	£ 2,070,000.00
Preferred	1.00	0.00	550000	£ 550,000.00
				£
				£
Totals			2620000	£ 2,620,000.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares	2,620,000	
Total aggregate nominal value ④	2,620,000	

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

Ordinary

Prescribed particulars

See continuation.

1

Class of share

Preferred

Prescribed particulars

See continuation.

1

Class of share

Prescribed particulars

1

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

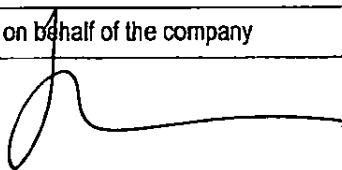
8 Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary	
Prescribed particulars	<p>The ordinary shares carry the right to participate in a distribution of profits made in respect of the shares in the capital of the Company (pari passu as if the shares constituted one class of share) of an amount which the Company may determine to distribute in respect of any financial year.</p> <p>On a liquidation, sale, distribution of assets by the Company or a return of capital the surplus assets of the Company remaining after payment of its debts and liabilities and of the costs, charges and expenses of the matters giving rise to the liquidity event shall be applied in the following manner and order of priority:</p> <p>(i) first, in paying to the holders of preferred ordinary shares the amount paid up or credited as paid up on a share, including the full amount of any premium at which that share was issued (whether or not that premium is subsequently applied for any purpose) ("Subscription Price") on each preferred ordinary share (provided that if there are insufficient surplus assets to pay the amounts per preferred ordinary share equal to the Subscription Price, the surplus assets available shall be distributed to the holders of preferred ordinary shares pro rata to their respective holdings of preferred ordinary shares); and</p> <p>(ii) the balance of the surplus assets (if any) being distributed among the holders of shares pro rata (as if the shares constituted one and the same class) to the number of Shares held.</p> <p>The holders of ordinary shares shall be entitled to receive notice of, to attend, to speak at and to vote at, general meetings of the Company and shall have one vote on a show of hands, and one vote on a poll.</p> <p>The ordinary shares are not redeemable nor liable to be redeemed at the option of the Company or the holder.</p>	

SH01 - continuation page
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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Preferred	
Prescribed particulars	<p>The preferred ordinary shares carry the right to participate in a distribution of profits made in respect of the shares in the capital of the Company (pari passu as if the shares constituted one class of share) of an amount which the Company may determine to distribute in respect of any financial year.</p> <p>On a liquidation, sale, distribution of assets by the Company or a return of capital the surplus assets of the Company remaining after payment of its debts and liabilities and of the costs, charges and expenses of the matters giving rise to the liquidity event shall be applied in the following manner and order of priority:</p> <ul style="list-style-type: none"> (i) first, in paying to the holders of preferred ordinary shares the amount paid up or credited as paid up on a share, including the full amount of any premium at which that share was issued (whether or not that premium is subsequently applied for any purpose) ("Subscription Price") on each preferred ordinary share (provided that if there are insufficient surplus assets to pay the amounts per preferred ordinary share equal to the Subscription Price, the surplus assets available shall be distributed to the holders of preferred ordinary shares pro rata to their respective holdings of preferred ordinary shares); and (ii) the balance of the surplus assets (if any) being distributed among the holders of shares pro rata (as if the shares constituted one and the same class) to the number of Shares held. <p>The holders of preferred ordinary shares shall be entitled to receive notice of, to attend, to speak at and to vote at, general meetings of the Company and shall have one vote on a show of hands. The holders of preferred ordinary shares shall not be entitled to a vote on a poll.</p> <p>The preferred ordinary shares are not redeemable nor liable to be redeemed at the option of the Company or the holder.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Paul Wakefield

Company name Fieldfisher

Address 5th Floor

Free Trade Exchange

37 Peter Street

Post town Manchester

Country/Region

Postcode M 2 5 G B

Country

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk