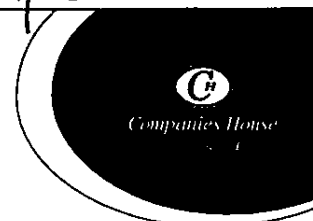


002979/13  
**MG01**

**Particulars of a mortgage or charge**



**A fee is payable with this form.**

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ **What this form is NOT for**

You cannot use this form to register  
particulars of a charge in Scotland or  
company. To do this, please use form  
MG01s.

TUESDAY



A15 28/02/2012 #64

COMPANIES HOUSE

**1 Company details**

Company number 07223824

Company name in full Phoenix Helicopter Academy Limited

For official use

→ Filing in this form  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

**2 Date of creation of charge**

Date of creation 27/02/2012

**3 Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description Aircraft Mortgage Deed dated 27th February 2012 between Close Asset Finance Limited (the  
"Mortgagee") and the Owner in respect of the Aircraft (as defined in Section 6 of this Form MG01)  
(the "Mortgagee")

**4 Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies whether principal, interest or otherwise and all obligations  
and liabilities whatsoever whether present, future, actual or contingent  
which are or may become payable or owing to the Mortgagee or any  
associated company of Close Brothers Group plc by the Owner either  
alone or jointly and/or severally with any other person (including  
under or in connection with this Mortgage) or by any person under the  
Loan Agreement

Continuation page  
Please use a continuation page if  
you need to enter more details.

# MG01

## Particulars of a mortgage or charge

**5**

### Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Name

Close Asset Finance Limited

Address

11th Floor, Tolworth Tower, Surbiton, Surrey

Postcode

K T 6 7 E L

Name

Address

Postcode

**Continuation page**

Please use a continuation page if you need to enter more details.

**6**

### Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

**Continuation page**

Please use a continuation page if you need to enter more details.

Short particulars

1 One (1) Robinson R22 Beta aircraft, bearing manufacturers serial number 3303 and registration mark G-OAVA and includes the Engines and all Equipment, all replacements renewals and additions made thereto and the Manuals and Technical Records (the "Aircraft"),

2 All the Owner's rights, title and interest in or to the Insurances, the Requisition Compensation and all monies payable in respect of an Event of Loss and all the benefits of the Owner under any agreements for the purchase, repair, overhaul or servicing of the Aircraft including without limitation all benefits under warranty and indemnity provisions and all claims for damages, and

3 All other assets the subject of the security created by the Mortgage

(continued on next page)

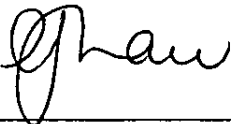
# MG01 - continuation page

## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
Short particulars	<p data-bbox="339 365 1029 398">Please give the short particulars of the property mortgaged or charged</p> <p data-bbox="339 432 496 465"><b>DEFINITIONS</b></p> <p data-bbox="339 495 1294 528">In this Form MG01, the following terms shall have the definitions set out beside them</p> <p data-bbox="339 557 1476 613">"Aviation Authority" means the United Kingdom Civil Aviation Authority and/or any other person or authority from time to time having supervision, control or jurisdiction over the Aircraft or its operation</p> <p data-bbox="339 642 1476 788">"Engine" means one (1) Lycoming O-360-J2A with serial number L38405-36A together with all Equipment and accessories installed on and/or relating to the above engines, whether or not installed on the Aircraft and any other engine from time to time installed on the Aircraft and any other engine which having been removed from the Aircraft remains subject to this Mortgage together with all Equipment relating to such engine</p> <p data-bbox="339 817 1476 936">"Equipment" means all appliances, parts, spare parts, instruments, appurtenances, accessories, replacements, furnishings and equipment of any kind whatsoever and including but not limited to any medical, emergency or other specialised purpose configuration which are and/or become installed in and/or on and/or used with and/or for the Aircraft</p> <p data-bbox="339 965 608 999">"Event of Loss" means -</p> <p data-bbox="339 1028 1476 1084">(a) the actual or constructive total loss of the Aircraft (including any damage to the Aircraft or other occurrence which results in an insurance settlement on the basis of total loss), or</p> <p data-bbox="339 1113 1273 1146">(b) the hijacking, theft, requisition or other compulsory acquisition of the Aircraft, or</p> <p data-bbox="339 1176 1476 1265">(c) the seizure, arrest, detention or confiscation of the Aircraft by any government or by person acting or purporting to act on behalf of any government unless the Aircraft is released within one month, or</p> <p data-bbox="339 1294 1476 1350">(d) the Aircraft's being destroyed, damaged beyond repair or permanently rendered unfit for normal use for any reason whatsoever</p> <p data-bbox="339 1379 1398 1435">"Insurances" means all contracts and policies of insurance which are from time to time, or are required to be, effected and maintained under the Mortgage</p> <p data-bbox="339 1464 1476 1532">"Loan Agreement" shall mean any loan agreement entered into or to be entered into between the Owner or any third party and the Mortgagee</p> <p data-bbox="339 1561 1476 1706">"Manuals and Technical Records" means all such records, log books, manuals, technical data and other materials and documents relating to the Aircraft as were delivered to the Owner at the time of the purchase of the Aircraft and/or as have since been and/or shall hereunder be acquired by the Owner and/or as shall from time to time be required to comply with the regulations and requirements of the Aviation Authority</p> <p data-bbox="339 1736 1390 1803">"Requisition Compensation" includes all monies or other compensation payable by reason of requisition for title or other compulsory acquisition of the Aircraft</p>	

# MG01

## Particulars of a mortgage or charge

<div>7</div> <div>Commission allowance or discount</div>	<div>Particulars as to commission, allowance or discount (if any)</div> <div>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</div> <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> <div>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</div> <div>N/A</div>	
<div>8</div>	<div>Delivery of instrument</div> <div>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).</div> <div>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).</div>	
<div>9</div> <div>Signature</div>	<div>Signature</div> <div>Please sign the form here.</div> <div> <div>X</div>  <div>X</div> </div> <div>This form must be signed by a person with an interest in the registration of the charge</div>	

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name CAROLINE SHAW

Company name Close Asset Finance Limited

Address 11th Floor, Tolworth Tower, Ewell Road

Post town Surbiton

County/Region Surrey

Postcode K T 6 7 E L

Country England

DX

Telephone 020 8390 9444



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 7223824  
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT AN AIRCRAFT MORTGAGE DEED  
DATED 27 FEBRUARY 2012 AND CREATED BY PHOENIX  
HELICOPTER ACADEMY LIMITED FOR SECURING ALL MONIES  
DUE OR TO BECOME DUE FROM THE COMPANY TO CLOSE  
ASSET FINANCE LIMITED OR ANY ASSOCIATED COMPANY OF  
CLOSE BROTHERS GROUP PLC ON ANY ACCOUNT  
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE  
COMPANIES ACT 2006 ON THE 28 FEBRUARY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 MARCH 2012

P



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES