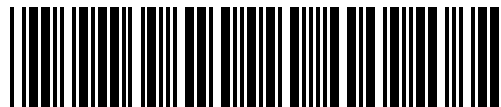


**Return of Allotment of Shares**Company Name: **KODAL MINERALS PLC**Company Number: **07220790**Received for filing in Electronic Format on the: **09/11/2021**

XAGVIQ9F

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/11/2021	

Class of Shares:	ORDINARY	Number allotted	19583212
Currency:	GBP	Nominal value of each share	0.000313
		Amount paid:	0.003319
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	15832302387
Currency:	GBP	Aggregate nominal value:	4955510.647131

Prescribed particulars

ALL SHARES HAVE EQUAL RIGHTS IN RESPECT OF VOTING, DIVIDENDS AND CAPITAL DISTRIBUTION INCLUDING ON WINDING UP

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	15832302387
		Total aggregate nominal value:	4955510.647131
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.