

Return of Allotment of Shares

Company Name: KODAL MINERALS PLC

Company Number: 07220790

X79B43D4

Received for filing in Electronic Format on the: 02/07/2018

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 29/06/2018

Class of Shares: ORDINARY Number allotted 923076923

Currency: GBP Nominal value of each share 0.000313

Amount paid: 0.0013

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 7678328977

Currency: GBP Aggregate nominal value: 2403316.969801

Prescribed particulars

ALL SHARES HAVE EQUAL RIGHTS IN RESPECT OF VOTING, DIVIDENDS AND CAPITAL DISTRIBUTION INCLUDING ON WINDING UP

Statement of Capital (Totals)

Currency: GBP Total number of shares: 7678328977

Total aggregate nominal value: 2403316.969801

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.