

Return of Allotment of Shares

Company Name: KODAL MINERALS PLC

Company Number: 07220790

Received for filing in Electronic Format on the: 26/03/2021

XA12P7WG

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 25/03/2021

Class of Shares: ORDINARY Number allotted 2800000000

Currency: GBP Nominal value of each share 0.000313

Amount paid: **0.00125**

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 48790008

Currency: GBP Nominal value of each share 0.000313

Amount paid: **0.00061**

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 31565656

Currency: GBP Nominal value of each share 0.000313

Amount paid: 0.0009

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 15732363511

Currency: GBP Aggregate nominal value: 4924229.778943

Prescribed particulars

ALL SHARES HAVE EQUAL RIGHTS IN RESPECT OF VOTING, DIVIDENDS AND CAPITAL DISTRIBUTION INCLUDING ON WINDING UP

Statement of Capital (Totals)

Currency: GBP Total number of shares: 15732363511

Total aggregate nominal value: 4924229.778943

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.