

Return of Allotment of Shares

Company Name: KODAL MINERALS PLC

Company Number: 07220790

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X3IGDBEG

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 08/10/2014

Class of Shares: ORDINARY Number allotted 1436781

Currency: GBP Nominal value of each share 0.000316

Amount paid: 0.00348

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 776286209

Currency: GBP Aggregate nominal value: 242589.44

Amount paid per share 0.006721

Amount unpaid per share 0

Prescribed particulars

ALL SHARES HAVE EQUAL RIGHTS IN RESPECT OF VOTING, DIVIDENDS AND CAPITAL DISTRIBUTION INCLUDING ON WINDING UP

Statement of Capital (Totals)

Currency: GBP Total number of shares: 776286209

Total aggregate nominal value: 242589.44

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.