

**Return of Allotment of Shares**Company Name: **KODAL MINERALS PLC**Company Number: **07220790**Received for filing in Electronic Format on the: **10/07/2014**

X3BTMGHE

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
09/07/2014

Class of Shares: ORDINARY**Currency: GBP****Number allotted 2250000****Nominal value of each share 0.000313****Amount paid: 0.0044****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	774849428
Currency:	GBP	Aggregate nominal value:	242140.446
		Amount paid per share	0.006727
		Amount unpaid per share	0

Prescribed particulars

ALL SHARES HAVE EQUAL RIGHTS IN RESPECT OF VOTING, DIVIDENDS AND CAPITAL DISTRIBUTION INCLUDING ON WINDING UP

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	774849428
		Total aggregate nominal value:	242140.446

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.